



TABCORP Holdings Limited
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6 April 2004

To: Australian Stock Exchange
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

We refer to the Appendix 3B submitted by TABCORP Holdings Limited (**TABCORP**) on 22 March 2004 in respect of the issue of ordinary shares in TABCORP in connection with the TABCORP Dividend Reinvestment Plan (**DRP**). Certain of the shares referred to in the Appendix 3B were issued pursuant to an underwriting of part of the **DRP**. For the purposes of relief under Category 1 of Schedule C of ASIC Class Order [CO 02/1180] in respect of those shares, TABCORP hereby notifies Australian Stock Exchange Limited that there is no information to be disclosed of the kind that would be required to be disclosed under subsection 713(5) of the Corporations Act if a prospectus were to be issued in reliance on section 713 of the Corporations Act in relation to an offer of ordinary shares in TABCORP.