

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/9/2001.

Name of entity	TABCORP Holdings Limited
ABN	66 063 780 709

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Matthew James Slatter
Date of last notice	8 October 2002

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (1) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	<p>500,000 Ordinary Shares pursuant to the company's Long Term Incentive Plan as detailed in the 2002 Notice of Annual General Meeting.</p> <p>1,000,000 Options pursuant to a Contract of Employment, described as Tranches 1-4 in the 2002 Notice of Annual General Meeting.</p> <p>1,500,000 Options pursuant to a Contract of Employment in recognition of forfeiting option entitlements upon resignation from a previous employment as described in the 2002 Notice of Annual General Meeting.</p> <p>352,349 Performance Options pursuant to the company's Long Term Performance Plan as described in the 2003 Notice of Annual General Meeting.</p> <p>15,996 Share Rights pursuant to the company's Long Term Performance Plan as described in the 2003 Notice of Annual General Meeting.</p>
------------------------------------	--

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	All securities listed above are held directly by the individual as the registered holder.
Date of change	27 August 2004
No. of securities held prior to change	As detailed above
Class	As detailed above
Number acquired	500,000 Ordinary Shares issued upon exercise of 500,000 Options
Number disposed	The number of Options has reduced by 500,000 upon exercise into Ordinary Shares
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	The price at which the Options are exercised is \$12.61 per Ordinary Share, being the price as described in the 2002 Notice of Annual General Meeting
No. of securities held after change	500,000 Ordinary Shares. 500,000 Ordinary Shares pursuant to the company's Long Term Incentive Plan as detailed in the 2002 Notice of Annual General Meeting. 1,000,000 Options pursuant to a Contract of Employment, described as Tranches 1-4 in the 2002 Notice of Annual General Meeting. 1,000,000 Options pursuant to Contract of Employment in recognition of forfeiting option entitlements upon resignation from a previous employment as described in the 2002 Notice of Annual General Meeting. 352,349 Performance Options pursuant to the company's Long Term Performance Plan as described in the 2003 Notice of Annual General Meeting. 15,996 Share Rights pursuant to the company's Long Term Performance Plan as described in the 2003 Notice of Annual General Meeting.
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Exercise of Options into Ordinary Shares.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable
---------------------------	----------------

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

Nature of interest	Not applicable
Name of registered holder (if issued securities)	Not applicable
Date of change	Not applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable
Interest acquired	Not applicable
Interest disposed	Not applicable
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable
Interest after change	Not applicable

+ See chapter 19 for defined terms.