



Tabcorp Holdings Limited
ACN 063 780 709

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27 August 2004

To: Australian Stock Exchange Limited
Companies Announcements Platform
20 Bridge Street
Sydney NSW 2000

TABCORP HOLDINGS LIMITED **Notice under Listing Rule 3.4**

TABCORP Holdings Limited (ABN 66 063 780 709) (**TABCORP**), the holding company of TABCORP Investments No.4 Pty Ltd (ABN 74 108 197 084) (**Bidder**), refers to the bidder's statement lodged by Bidder with the Australian Securities and Investments Commission on 2 April 2004 (as supplemented), pursuant to which Bidder made offers dated 21 April 2004 (the **Offers**) under a takeover bid for the ordinary shares (**Tab Shares**) in Tab Limited.

As a result of the close of the Offers on 13 August 2004, TABCORP gives notice of the following information as required by ASX Listing Rule 3.4:

- A distribution schedule of the number of TABCORP Ordinary Shares.
- Details of the largest 20 holders of TABCORP Ordinary Shares.

TABCORP HOLDINGS LIMITED

Distribution schedule of the number of TABCORP Ordinary Shares on issue as at 27 August 2004

<u>Range</u>	<u>Number of holders</u>
1 - 1000	169,189
1001 - 5000	38,322
5001 - 10000	3,120
10001 - 100000	1,352
100001 and Over	163
Total	212,146

Top 20 Investors in TABCORP Ordinary Shares as at 27 August 2004

<u>Rank</u>	<u>Investor Name</u>	<u>Number of Shares</u>	<u>% of issued capital</u>
1	NATIONAL NOMINEES LIMITED	56,977,714	11.25
2	WESTPAC CUSTODIAN NOMINEES LIMITED	49,277,055	9.73
3	J P MORGAN NOMINEES AUSTRALIA LIMITED	41,245,525	8.14
4	RBC GLOBAL SERVICES AUSTRALIA NOMINEES PTY LIMITED <PIPOOLED A/C>	25,482,782	5.03
5	CITICORP NOMINEES PTY LIMITED	21,088,131	4.16
6	ANZ NOMINEES LIMITED	10,625,105	2.10
7	COGENT NOMINEES PTY LIMITED	9,908,676	1.96
8	QUEENSLAND INVESTMENT CORPORATION	9,286,160	1.83
9	RBC GLOBAL SERVICES AUSTRALIA NOMINEES PTY LIMITED	6,276,468	1.24
10	AMP LIFE LIMITED	5,620,970	1.11
11	WESTPAC FINANCIAL SERVICES LIMITED	4,135,116	0.82
12	RBC GLOBAL SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	4,090,060	0.81
13	IAG NOMINEES PTY LIMITED	3,876,663	0.77
14	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	3,529,467	0.70
15	RBC GLOBAL SERVICES AUSTRALIA NOMINEES PTY LIMITED <PIIC A/C>	3,457,009	0.68
16	CITICORP NOMINEES PTY LIMITED <CFS WSLE IMPUTATION FND A/C>	3,307,967	0.65
17	IOOF INVESTMENT MANAGEMENT LIMITED	2,886,116	0.57
18	CITICORP NOMINEES PTY LIMITED <CFS WSLE INDUSTRIAL SHR A/C>	2,434,569	0.48
19	CITICORP NOMINEES PTY LIMITED <CFS WSLE AUST SHARE FND A/C>	2,376,952	0.47
20	UBS PRIVATE CLIENTS AUSTRALIA NOMINEES PTY LTD	2,118,291	0.42