UNiTAB

9 December 2004

The Manager
Company Announcements Office
Australian Stock Exchange Limited
4th Floor
20 Bridge Street
SYDNEY NSW 2000

By Electronic Lodgement

Dear Sir

Re: Agreements to Acquire Gaming Businesses

UNiTAB Limited (**UNiTAB**) advises that it has today executed Business Sale Agreements with Tabcorp Holdings Limited (**Tabcorp**) under which the UNiTAB Group will acquire:

- the centralised monitoring system business, the jackpot services business and the gaming machine field services business conducted by members of the Tabcorp Group in Queensland. The purchase price for these acquisitions is $40m;
- the NSW statewide jackpot business that trades under the name "maxgaming", the NSW centralised monitoring system business that trades under the name "DMS", and the "maxvision" business which provides electronic jackpot and advertising signage. The purchase price for these acquisitions is $195.28m.

It is expected that completion of these acquisitions will occur on 31 December 2004.

Yours faithfully

Robbie Cooke
General Counsel & Strategist

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