

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001.

Name of entity

Tabcorp Holdings Limited

ABN

66 063 780 709

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy back within 10/12 limit
2	⁺ Class of shares which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Fully paid ordinary shares in the capital of Tabcorp (<i>Ordinary Shares</i>).
3	Voting rights (<i>eg, one for one</i>)	One vote per Ordinary Share
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares in the ⁺ class on issue	524,978,611 Ordinary Shares
6	Whether shareholder approval is required for buy-back	Shareholder approval is not required
7	Reason for buy-back	Purchase of Ordinary Shares issued under the Tabcorp Deferred Share Plan to prevent dilution

⁺ See chapter 19 for defined terms.
30/9/2001

Appendix 3C

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8	Any other information material to a shareholder's decision whether to accept the offer <i>(eg, details of any proposed takeover bid)</i>	Nil
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On-market buy-back

9	Name of broker who will act on the company's behalf	Merrill Lynch
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number Note: This requires a figure to be included, not a percentage.	51,595 Ordinary Shares
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	During the period commencing on 15 September 2006 and ending on 19 September 2006
13	If the company intends to buy back shares if conditions are met - those conditions	Not applicable

Employee share scheme buy-back

14	Number of shares proposed to be bought back	Not applicable
15	Price to be offered for shares	Not applicable

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|----------------|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | Not applicable |
| 17 | Number of shares proposed to be bought back | Not applicable |
| 18 | Price to be offered for shares | Not applicable |

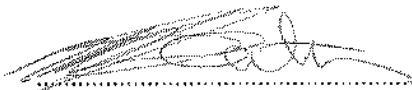
Equal access scheme

- | | | |
|----|---|----------------|
| 19 | Percentage of shares proposed to be bought back | Not applicable |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | Not applicable |
| 21 | Price to be offered for shares | Not applicable |
| 22 | +Record date for participation in offer
<small>Cross reference: Appendix 7A, clause 9.</small> | Not applicable |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


(Director/Company secretary)

Date:4 September 2006.....

Print name:Matthew Slatter.....

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⁺ See chapter 19 for defined terms.