31 October 2010

Australian Securities Exchange
Companies Announcements Platform
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**TABCORP BONDS (TAHHA) –
QUARTERLY REPORT TO TRUSTEE AND ASIC**

Please find attached a copy of the report to the Trustee and ASIC in respect of the Company's Tabcorp Bonds issue for the quarter ending 30 September 2010.

Yours faithfully

K. Will

Kerry Willcock
Company Secretary

31 October 2011

Attention: Corporate Trust
Australian Executor Trustees Limited
207 Kent Street
Sydney NSW 2000
Fax: (02) 9028 5942

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Dear Sirs

Tabcorp Bonds (ASX code: TAHHA)
Tabcorp Bonds Trust Deed dated 24 March 2009 between Tabcorp Holdings Limited ("Tabcorp"), Australian Executor Trustees Limited ("Trustee") and various guarantor entities listed in schedule 2 of the trust deed ("Trust Deed")

We now provide the Quarterly Report for the period ending 30 September 2011 ("**Quarterly Period**"). This report is made on 26 October 2011, in accordance with section 283BF of the Corporations Act 2001 ("**Corporations Act**").

1. Section 283BF(4) of the Corporations Act

a. Tabcorp has complied with the terms of the Tabcorp Bonds ("**Terms**"), the Trust Deed and Chapter 2L of the Corporations Act during the Quarterly Period.

b. No event has happened during the Quarterly Period that has caused, or could cause, one or more of the following:

   i. any amount deposited or lent under the Tabcorp Bonds to become immediately payable;

   ii. the Tabcorp Bonds to become immediately enforceable; or

   iii. any other right or remedy under the Terms of or provisions of the Trust Deed to become immediately enforceable.

c. No circumstances arose during the Quarterly Period that materially prejudices Tabcorp, any of its subsidiaries or any of the guarantors.

d. There has been no substantial change in the nature of the business of Tabcorp, any of its subsidiaries or any of the guarantors that has occurred during the Quarterly Period.

e. None of the following events happened during the Quarterly Period:

   i. the appointment of a guarantor;

ii. the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it was liable under the guarantee; or

iii. a change of name of a guarantor.

f. Tabcorp has not created any charge during the Quarterly Period.

g. Tabcorp is not aware of any other matters that may materially prejudice the interests of the Tabcorp Bond holders.

2. Section 283BF(5) of the Corporations Act

a. Tabcorp has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tabcorp's business.

b. As at the end of the Quarterly Period, the total amount owing by related entities to Tabcorp was $881.9 million. This represents an increase of $12.6 million owing by related entities to Tabcorp since 30 June 2011. This amount is unsecured.

3. Section 283BF(6) of the Corporations Act

Tabcorp did not assume a liability of a related body corporate during the Quarterly Period.

In accordance with a Resolution of the Directors of
Tabcorp Holdings Limited

....	K. Will ....
David Attenborough	**Kerry Willcock**
Managing Director	**Company Secretary**

Cc: Australian Securities & Investments Commission