

26 March 2012

The Manager
Company Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
Melbourne VIC 3000



Dear Sir / Madam

Notice under sections 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Tabcorp Holdings Limited (ACN 063 780 709) (**Tabcorp**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (the **Act**).

Tabcorp has previously announced that it entered into an agreement to underwrite its dividend reinvestment plan (**DRP**) participation to 50% for its FY12 interim dividend. Tabcorp has today issued fully paid ordinary shares to achieve the underwritten 50% participation in the **DRP** for the FY12 interim dividend (**New Shares**).

Tabcorp confirms that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Tabcorp has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Tabcorp; and
 - (ii) section 674 of the Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Act.

Yours sincerely

A handwritten signature in blue ink, appearing to read "K. Willcock", with a large, sweeping flourish extending to the right.

Kerry Willcock
Company Secretary
Tabcorp Holdings Limited

Tabcorp
Holdings Limited

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