

30 January 2013

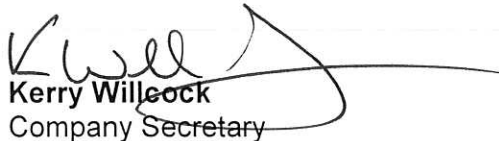
Australian Securities Exchange  
Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000



**TABCORP BONDS (TAHHA) –  
QUARTERLY REPORT TO TRUSTEE AND ASIC**

Please find attached a copy of the report to the Trustee and ASIC in respect of the Company's Tabcorp Bonds issue for the quarter ending 31 December 2012.

Yours faithfully

  
**Kerry Willecock**  
Company Secretary

Tabcorp  
Holdings Limited

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Melbourne VIC  
Australia 3004

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[www.tabcorp.com.au](http://www.tabcorp.com.au)  
ABN 66 063 780 709

30 January 2013

**Attention: Corporate Trust  
Australian Executor Trustees Limited  
207 Kent Street  
Sydney NSW 2000  
Fax: (02) 9028 5942**

Dear Sirs

**Tabcorp Bonds (ASX code: TAHHA)  
Tabcorp Bonds Trust Deed dated 24 March 2009 between Tabcorp Holdings Limited ("Tabcorp"), Australian Executor Trustees Limited ("Trustee") and various guarantor entities listed in schedule 2 of the trust deed ("Trust Deed")**

We now provide the Quarterly Report for the period ending 31 December 2012 ("**Quarterly Period**"). This report is made on 29 January 2013, in accordance with section 283BF of the Corporations Act 2001 ("**Corporations Act**").

**1. Section 283BF(4) of the Corporations Act**

- a. Tabcorp has complied with the terms of the Tabcorp Bonds ("**Terms**"), the Trust Deed and Chapter 2L of the Corporations Act during the Quarterly Period.
- b. No event has happened during the Quarterly Period that has caused, or could cause, one or more of the following:
  - i. any amount deposited or lent under the Tabcorp Bonds to become immediately payable;
  - ii. the Tabcorp Bonds to become immediately enforceable; or
  - iii. any other right or remedy under the Terms or provisions of the Trust Deed to become immediately enforceable.
- c. No circumstances arose during the Quarterly Period that materially prejudices Tabcorp, any of its subsidiaries or any of the guarantors.
- d. There has been no substantial change in the nature of the business of Tabcorp, any of its subsidiaries or any of the guarantors that has occurred during the Quarterly Period.
- e. None of the following events happened during the Quarterly Period:
  - i. the cessation of liability of a guarantor body for the payment of the whole or part of the money for which it was liable under the guarantee; or
  - ii. a change of name of a guarantor.



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It should be noted that in December 2012 the following Tabcorp entities assumed the obligations of guarantor under the Trust Deed:

- i. Keno (NSW) Pty Ltd;
- ii. Keno (QLD) Pty Ltd;
- iii. Tabcorp Gaming Solutions Pty Ltd; and
- iv. Tabcorp Wagering Participant (Vic) Pty Ltd.

- f. Tabcorp has not created any charge during the Quarterly Period.
- g. Tabcorp is not aware of any other matters that may materially prejudice the interests of the Tabcorp Bond holders.

**2. Section 283BF(5) of the Corporations Act**

- a. Tabcorp has unsecured intercompany loans with various related bodies corporate, which are funded in the ordinary course of Tabcorp's business.
- b. As at the end of the Quarterly Period, the total amount owing by related entities to Tabcorp was \$1,552.9 million. This represents a decrease of \$27.6 million owing by related entities to Tabcorp since 30 September 2012. This amount is unsecured.

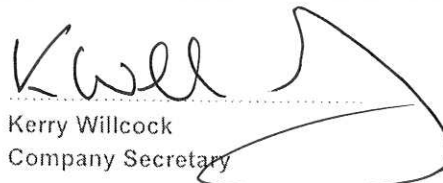
**3. Section 283BF(6) of the Corporations Act**

Tabcorp did not assume a liability of a related body corporate during the Quarterly Period.

In accordance with a Resolution of the Directors of  
Tabcorp Holdings Limited



David Attenborough  
Managing Director



Kerry Willcock  
Company Secretary

Cc: Australian Securities & Investments Commission