



Tabcorp Holdings Limited
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19 September 2014

To: Australian Securities Exchange
Market Announcements
20 Bridge Street
Sydney NSW 2000

NOTICE OF CEASING TO BE A SUBSTANTIAL SHAREHOLDER

As required under Listing Rule 3.19, the Company gives notice that it has become aware that National Australia Bank Limited and its associated entities ceased being a substantial shareholder in Tabcorp Holdings Limited on 16 September 2014.

The Company's Constitution, together with an agreement entered into with the State of Queensland, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.