



Tabcorp Holdings Limited
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To: Australian Securities Exchange
Market Announcements
20 Bridge Street
Sydney NSW 2000

DIVIDEND REINVESTMENT PLAN

Tabcorp Holdings Limited (**Company**) announces that participants in the Company's Dividend Reinvestment Plan (**DRP**) in respect of the interim dividend announced on 4 February 2016 will receive ordinary shares in the Company (**shares**) at a price of \$4.25 per share on the dividend payment date, which is 16 March 2016.

In accordance with Tabcorp's DRP Rules, this price represents the arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price of all Company shares sold in the ordinary course of trading on the Australian Securities Exchange automated trading system from 15 February 2016 to 26 February 2016 inclusively, being the ten trading day period starting on (and including) the second business day after the record date in respect of the interim dividend and ending on (and including) the eleventh business day after that record date.

Information relating to the Company's DRP is available on Tabcorp's website under the Investor Centre at www.tabcorp.com.au.