

ASX Announcement



21 October 2016

UPDATE TO INDICATIVE TIMETABLE

Intecq Limited ("Intecq") refers to the indicative scheme implementation timetable contained in the Scheme Booklet dated 23 September 2016 in relation to proposed Scheme of Arrangement under which a wholly-owned subsidiary of Tabcorp Holdings Limited (ASX Code: TAH) ("Tabcorp") will acquire 100 per cent of Intecq's issued capital ("Scheme").

The indicative timetable contemplated that the Scheme Meeting would be held on 28 October 2016, that the Second Court Hearing would be held on 4 November 2016, and the Implementation Date would be towards the end of November 2016.

Due to certain procedural delays, the necessary regulatory approvals in certain jurisdictions may not be obtained by the Second Court Hearing, which is scheduled for 4 November 2016.

In light of this, Intecq will proceed with the Scheme Meeting on 28 October 2016 and Second Court Hearing on 4 November 2016. However, Intecq will be seeking leave of the Court to adjourn the Second Court Hearing for final orders to a date following receipt of the relevant regulatory approvals, which at this stage is expected to be on 9 December 2016.

Subject to the final orders of the Court, the Implementation Date will occur as soon as practicable following the adjourned Second Court Hearing date, and is expected to occur before 31 December 2016.

Both Intecq and Tabcorp look forward to the completion of the Scheme.

Revised Timetable

The revised indicative timetable to the implementation of the Scheme is as follows:

Event	Indicative Timing
Scheme Meeting	10:30am, 28 October 2016
Second Court Hearing Date	9:15am, 4 November 2016
Adjourned Second Court Hearing*	9 December 2016
Effective Date*	Early December 2016
Expected last day of trading in Intecq Shares on ASX. Intecq intends to apply to ASX for Intecq Shares to be suspended from trading on ASX from close of trading on the Effective Date*	Early December 2016

Scheme Record Date (for determining entitlements to Scheme Consideration)* Mid December 2016

Implementation Date (Scheme Consideration will be sent to Scheme Shareholders on the Implementation Date)* Late December 2016

* Dates remain subject to change based on timing of receipt of the relevant regulatory approvals.

Shareholder Information

If you have any questions in relation to the Scheme, or the Scheme Booklet, please contact the Intecq Limited Scheme Information Line on 1300 970 086 (within Australia) or +61 1300 970 086 (outside Australia).

For Further Information Call:

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