



# MARKET RELEASE

10 March 2017

## Tabcorp Holdings Limited – Tabcorp Subordinated Notes

### SUSPENSION FROM OFFICIAL QUOTATION AND REMOVAL FROM OFFICIAL QUOTATION

The Tabcorp Subordinated Notes (ASX Code: TAHHB) (the “Notes”) of Tabcorp Holdings Limited’s (the “Company”) will be suspended from quotation at the close of trading today in accordance with listing rule 17.2, pending the full redemption of the Notes on Wednesday, 22 March 2017.

The Notes will be removed from official quotation at close of trading on Thursday, 23 March 2017.

For further information please refer to the Company’s announcements.

**Please note that the suspension only applies to the Notes (ASX Code: TAHHB), and does not apply to any other quoted securities of the Company.**

Security Code:           TAHHB

Cheng Tang

**ADVISER, LISTINGS COMPLIANCE (MELBOURNE)**

9 March 2017

Cheng Tang  
Adviser, Listings Compliance (Melbourne)  
ASX Compliance Pty Ltd  
Level 4, Rialto North Tower  
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Melbourne VIC 3000

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## CONFIDENTIAL – NOT FOR MARKET RELEASE

Dear Cheng,

### Tabcorp Holdings Limited Subordinated Notes (ASX code: TAHHB) – Request for suspension of trading, and end of quotation of shares

We refer to the announcement made by Tabcorp Holdings Limited (**Tabcorp**) on 2 February 2017 regarding Tabcorp's intention to redeem, in whole, all of the Tabcorp Subordinated Notes (**Tabcorp Notes**, ASX code: TAHHB) on 22 March 2017 (**Announcement**).

#### 1. Request for suspension of trading and end of quotation

1.1 To facilitate the redemption of the Tabcorp Notes, Tabcorp requests that ASX:

- a) suspend the Tabcorp Notes from quotation at close of trading on 10 March 2017 in accordance with ASX Listing Rule 17.2; and
- b) end quotation of the Tabcorp Notes at close of trading on 23 March 2017 in accordance with ASX Listing Rule 17.10.

1.2 The following information is provided in accordance with ASX Listing Rule 17.2:

- a) Tabcorp has requested the suspension of trading to facilitate the redemption of the Tabcorp Notes in accordance with the Prospectus relating to the Tabcorp Notes dated 22 February 2012;
- b) Tabcorp expects the suspension from quotation will be effective from the close of trading on 10 March 2017;
- c) Tabcorp requests that the suspension will cease on 22 March 2017, which is the date of redemption of the Tabcorp Notes;
- d) Tabcorp requests the end of quotation of the Tabcorp Notes on ASX at the close of trading on 23 March 2017; and
- e) Tabcorp is not aware of any reason why Tabcorp's request for suspension from trading should not be granted or any other information necessary to inform the market about the suspension.

|                          |                                                     |                                                 |                                                                          |
|--------------------------|-----------------------------------------------------|-------------------------------------------------|--------------------------------------------------------------------------|
| Tabcorp Holdings Limited | 5 Bowen Crescent<br>Melbourne VIC Australia<br>3004 | GPO Box 1943<br>Melbourne VIC Australia<br>3001 | <a href="http://tabcorp.com.au">tabcorp.com.au</a><br>ABN 66 063 780 709 |
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## 2. Timetable

The redemption of the Tabcorp Notes is proceeding in accordance with the timetable set out in the Announcement, which is as follows:

| Event                                                                             | Date          |
|-----------------------------------------------------------------------------------|---------------|
| Last day of Tabcorp Notes trading on ASX                                          | 10 March 2017 |
| Suspension of trading on ASX of Tabcorp Notes                                     | 13 March 2017 |
| Record date for Tabcorp Notes redemption and final Tabcorp Notes interest payment | 14 March 2017 |
| Tabcorp Notes redemption and payment of final interest amount                     | 22 March 2017 |

Please confirm that ASX accepts this request for suspension and end of quotation of the Tabcorp Notes.  
Please contact us if you have any questions.

Yours sincerely



**Fiona Mead**

Company Secretary (subject to approval)

|                             |                                                     |                                                 |                                      |
|-----------------------------|-----------------------------------------------------|-------------------------------------------------|--------------------------------------|
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