

22 May 2019

Australian Securities Exchange  
Companies Announcements Platform  
20 Bridge Street  
Sydney NSW 2000

## NOTIFICATION OF SUBSTANTIAL SHAREHOLDING

As required under Listing Rule 3.19, the Company gives notice that it has become aware that BlackRock Group (BlackRock Inc. and subsidiaries) lodged an announcement today advising that it ceased being a substantial shareholder in Tabcorp Holdings Limited on 20 May 2019.

The Company's Constitution, together with an agreement entered into with the State of Queensland, contain restrictions prohibiting an individual from having a voting power of more than 10% in the Company. The Company may refuse to register any transfer of shares which would contravene these shareholding restrictions or require divestiture of the shares that cause an individual to exceed the shareholding restrictions.

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|--------------------------|---------------------------------------------------------------|------------------------------------|--------------------------------------|
| Tabcorp Holdings Limited | Level 21, Tower 2<br>727 Collins Street<br>Melbourne VIC 3008 | GPO Box 1943<br>Melbourne VIC 3001 | tabcorp.com.au<br>ABN 66 063 780 709 |
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