

Market Announcement

19 August 2020

Tabcorp Holdings Limited (ASX: TAH) – Trading Halt (2+1)

Description

The securities of Tabcorp Holdings Limited ('TAH') will be placed in trading halt at TAH's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Monday, 24 August 2020.

Issued by

Jessica Voong

Listings Adviser, Listings Compliance (Melbourne)

19 August 2020

By email

Ms Kate Kidson
Principal Adviser, Listings Compliance (Melbourne)
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Level 4, North Tower, Rialto
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Dear Kate,

Request for trading halt

Tabcorp Holdings Limited (ASX:TAH) (**Tabcorp**) requests that its securities be placed in a trading halt from the commencement of trading today pursuant to ASX Listing Rule 17.1.

The trading halt is requested pending an announcement by Tabcorp in connection with an equity raising to be undertaken by way of a pro-rata accelerated renounceable entitlement offer with retail rights trading (**Entitlement Offer**).

Tabcorp requests that the trading halt remain in place until the earlier of:

- (a) an announcement being made about the completion of the institutional component of the Entitlement Offer; or
- (b) the commencement of trading on Monday, 24 August 2020.

Tabcorp is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Please contact me if you require any additional information.

Yours sincerely



Chris Murphy
Company Secretary

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