



AGM Presentation

2 November 2016

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Chairman**



Investment in Eden Energy Ltd (ASX:EDE)

- **Tasman holds 493 million shares (42%) in the issued capital of Eden and 101 million EDEO options.**
- **Market value of Eden holding - \$128 million***
- **Current Market Capital of Tasman - \$67 million***
- **Tasman cash at bank - \$580,000 ***
- **72.5 million TASO (5c) on issue - 31/03/18 - \$3.625m**

* As at 1 November 2016

Tasman Project Locations



Lake Torrens (1250 km²)
IOCGU

Parkinson Dam (145 km²)
Epithermal Au, Ag, Zn, Pb

Lucas Hill (196 km²)
IOCGU



**Lake Torrens IOCGU
Including Vulcan prospect**



Vulcan Prospect

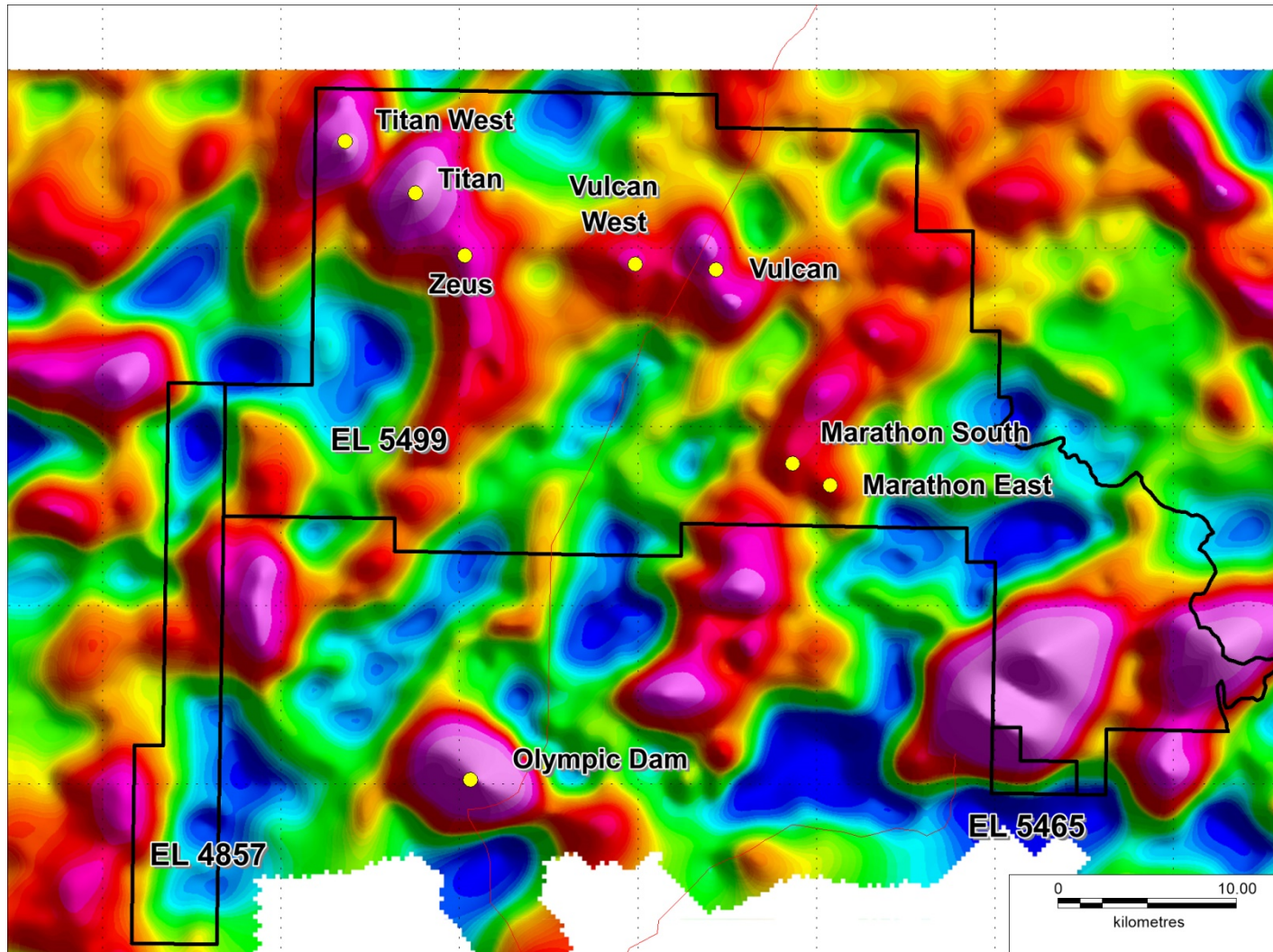
Current Strategy

- **Very large, but deep mineralised IOCGU system, 30km north of Olympic Dam**
- **Exploration is expensive due to basement depth**
- **Tasman is currently seeking a suitable JV partner**



Lake Torrens Project

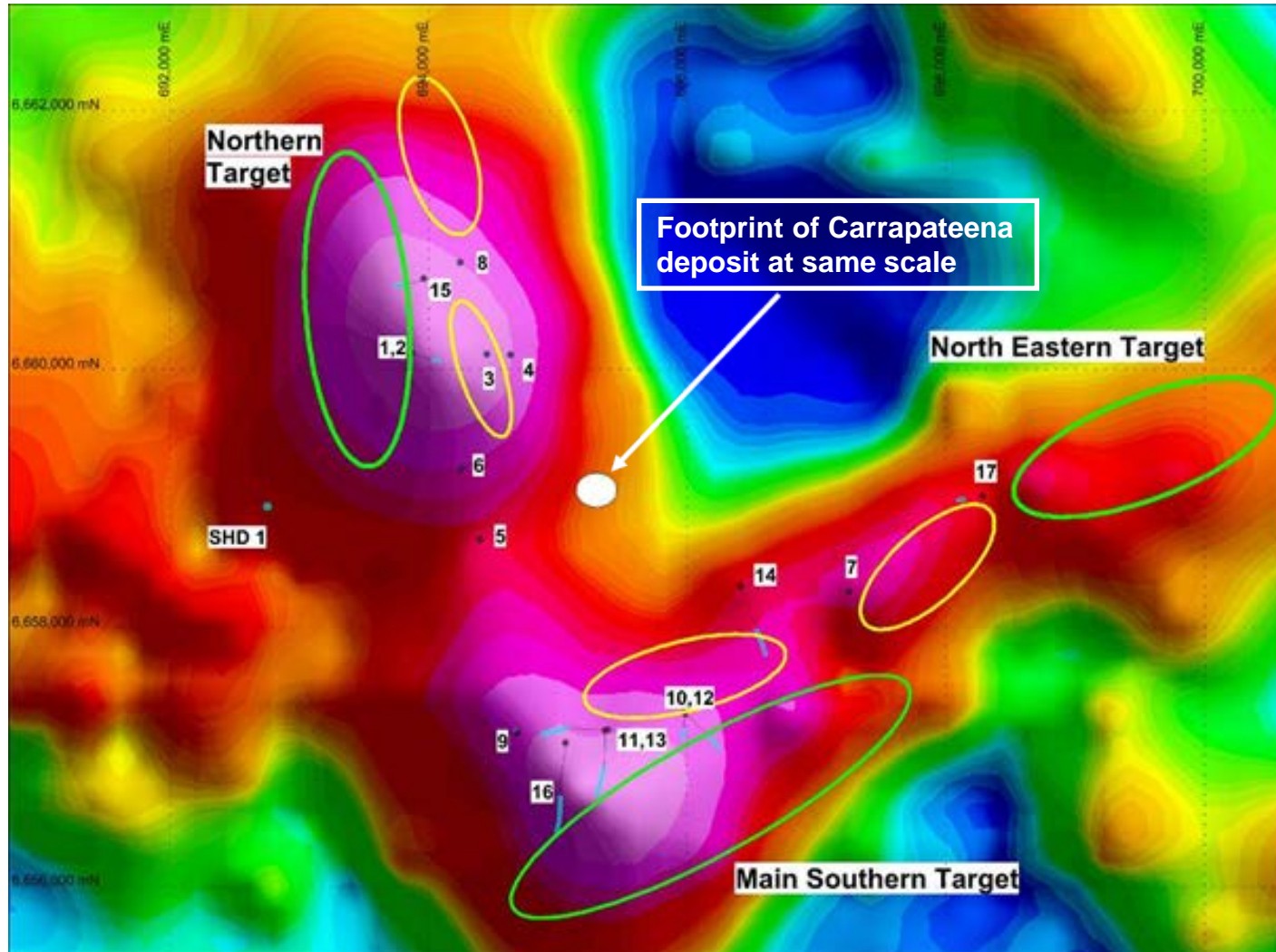
Regional gravity residual (& IOCGU deposits/prospects)





Vulcan IOCGU Prospect

Residual gravity image & drilling and priority targets





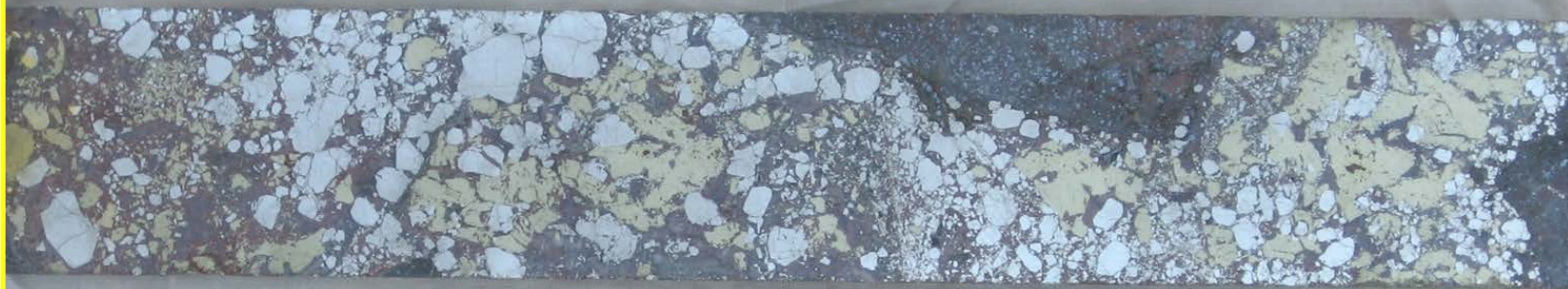
Vulcan IOCGU Project - Summary

- **Very large hematite-dominant IOCGU system**
(~ 12km²) 30km north of Olympic Dam
- **Hosted by gneisses, granites and metasediments**
(~1,750my)
- **17 holes drilled:**
 - Thick & strong alteration, inc. 100's metres of hematite breccias; intense hematite, sericite and carbonate alteration
 - Thick, low grade IOCGU mineralisation (Cu, U, Au, Ag, Mo, REE). Narrower, high grades locally
- **Mineralisation dated at ~1,590my** by Re-Os (PACE 2020) – same age as other nearby IOCGU deposits



Vulcan VUD 3: Cu - Au - U₃O₈ Mineralisation

Core from interval: 0.34m at 5.9% Cu, 2.23g/t Au



**Core from interval: 0.75m at 4.4% Cu,
1.34g/t Au, 0.58kg/t U₃O₈**



VUD 8: Silica-Hematite Breccia (+ bornite - chalcopyrite)





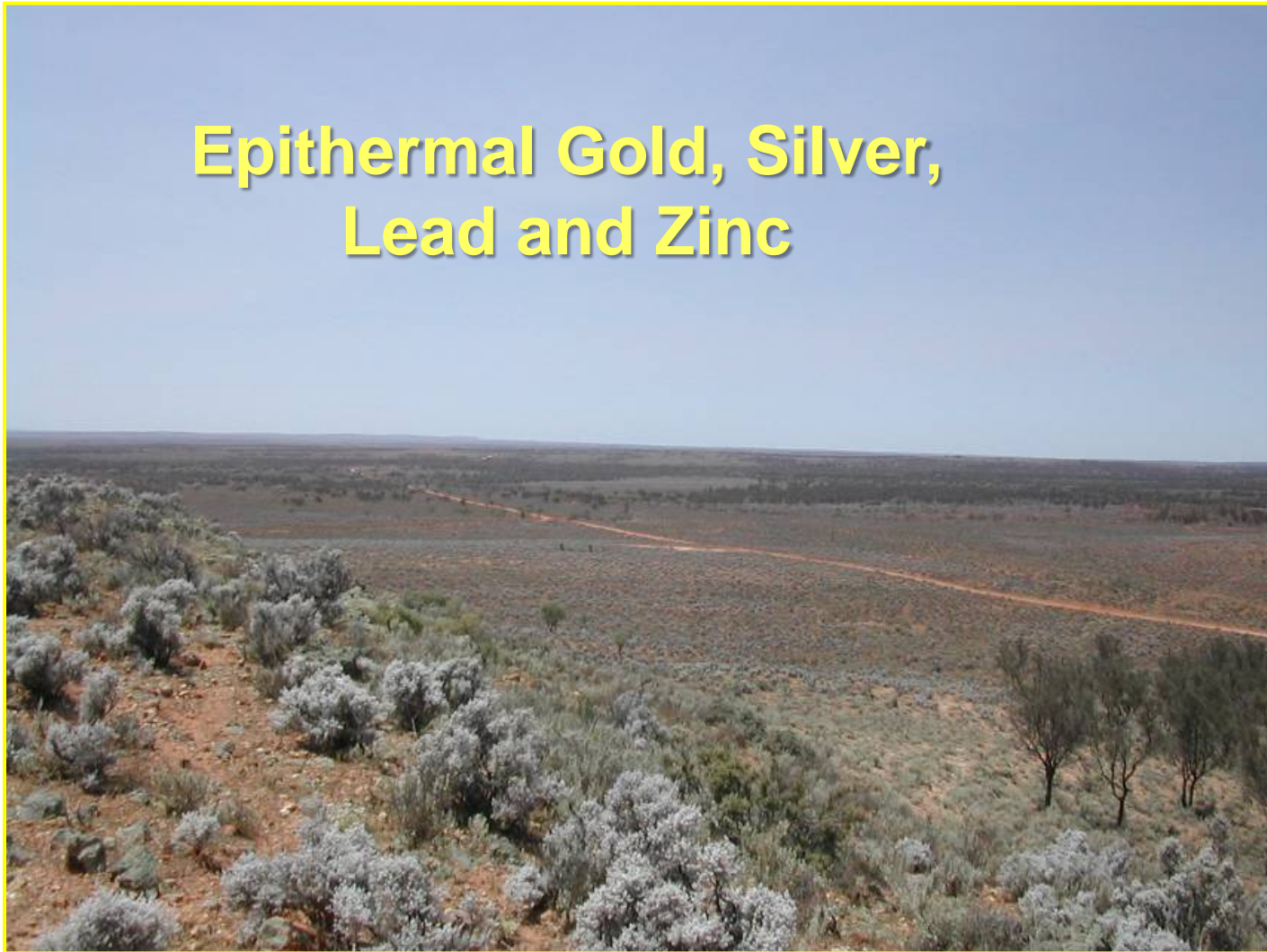
Vulcan VUD 15: Thick, mineralised hematite breccias



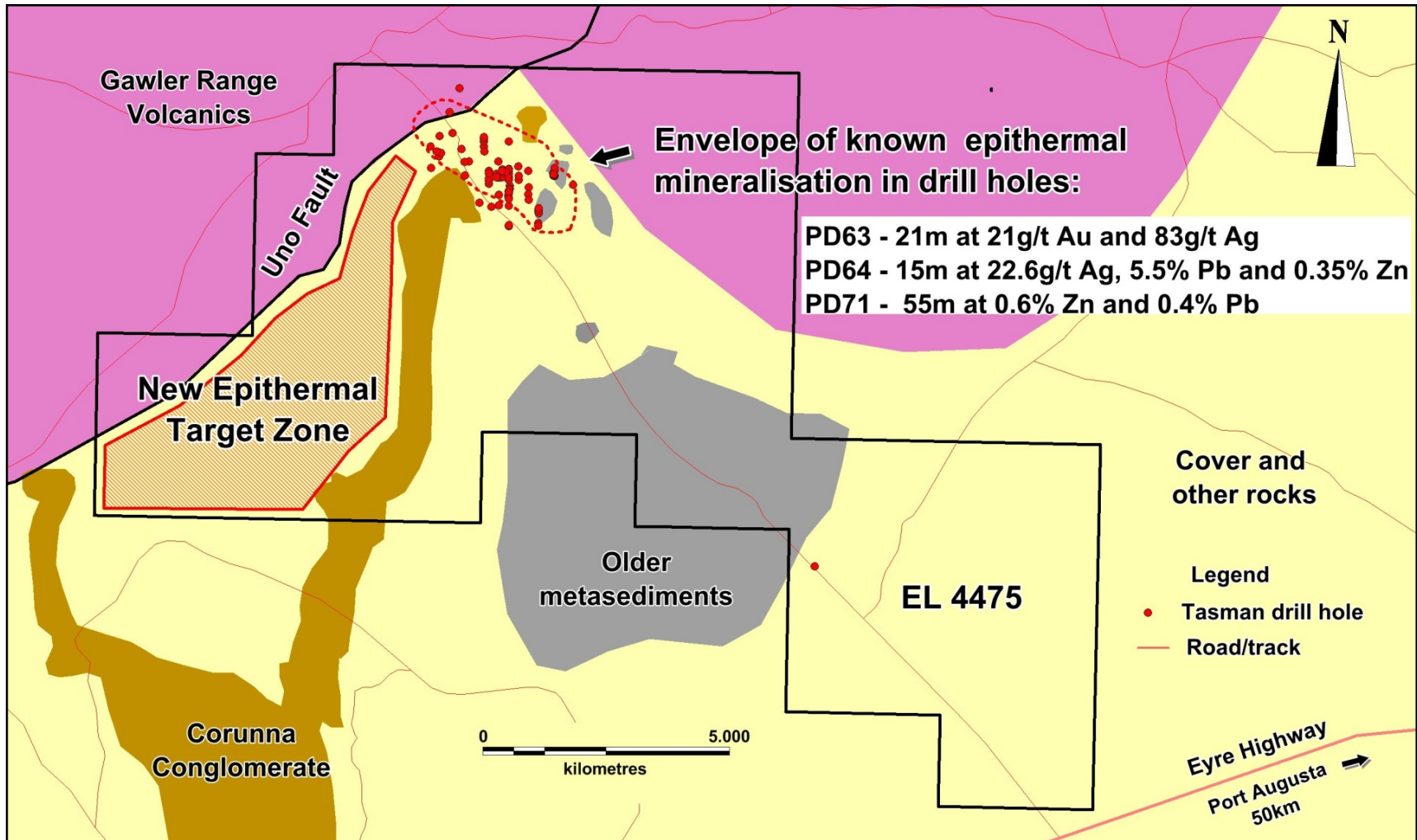


Parkinson Dam

**Epithermal Gold, Silver,
Lead and Zinc**



Parkinson Dam: New target





Parkinson Dam:

Previously discovered high grade gold & silver



- **PD 63: 21m @ 21g/t Au, 83g/t Ag (inc 9m @ 31g/t Au, 152 g/t Ag)**
- **Classic epithermal veining**
- **Gold (electrum ~ 35% Ag)**
- **PD 64: 3m @ 18.1% Pb, 1.1% Zn, 44.2g/t Ag**
- **Mineralisation over > 2 km²**



Parkinson Dam: Overview

Current Strategy

- **Epithermal Gold-Silver (Lead-Zinc) discovery by Tasman Resources in 2005**
- **Best Intersection: 21m at 21g/t Au, 83g/t Ag**
- **Further encouragement at nearby Corrie Dam**
- **Next Stage: Possible modest IP Geophysics over northern (potential source zone?) target if base metals prices rise**



Disclaimer

The interpretations and conclusions reached in this presentation are based on current geological theory and the best evidence available to the authors at the time of writing. It is the nature of all scientific conclusions that they are founded on an assessment of probabilities and, however high these probabilities might be, they make no claim for complete certainty.

Any economic decisions that might be taken on the basis of interpretations or conclusions contained in this report will therefore carry an element of risk.

It should not be assumed that the reported Exploration Results will result, with further exploration, in the definition of a Mineral Resource.



Competent Person's Statement

The information in this presentation that relates to Exploration Results is based on and fairly represents information compiled by Robert N. Smith and Michael J. Glasson, Competent Persons who are members of the Australian Institute of Geoscientists. Mr Smith and Mr Glasson are part-time employees of the company. Mr Glasson and Mr Smith are shareholders.

Mr Smith and Mr Glasson have sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as Competent Persons as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Smith and Mr Glasson consent to the inclusion in the report of the matters based on their information in the form and context in which it appears.

Note: Part of the information in this presentation for both the Parkinson Dam and Lake Torrens prospects was prepared and first disclosed under the JORC Code 2004. It has not been updated since to comply with the JORC Code 2012 on the basis that the information has not materially changed since it was last reported.