



ACN 009 253 187

AUSTRALIAN SECURITIES EXCHANGE ANNOUNCEMENT

28 FEBRUARY 2023

EXTENSION OF PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Tasman Resources Ltd (**Tasman**) advise that they have resolved to extend the closing date for the current Pro-Rata Non-Renounceable Rights Issue (RI) by 5 business days until 5pm on the 10th of March 2023.

The revised Timetable for the Offer is as follows:

Offer announcement and Appendix 3B with ASX	20 January 2023
Lodgement of Offer Document at ASX (before market open)	6 February 2023
Lodgement of Cleansing Statement at ASX (before market open)	6 February 2023
Ex Date	8 February 2023
Record Date for determining entitlements to participate in Offer (at 5.00pm WST)	9 February 2023
Despatch of Offer Document to Qualifying Shareholders	13 February 2023
Last day to extend the Closing Date of the Offer	28 February 2023
Closing Date for acceptance of Offer and payment in full (at 5.00pm WST)	10 March 2023
If agreed by ASX, shares quoted on a deferred settlement basis	13 March 2023
Announcement of results of Rights Issue, Issue Date and Appendix 2A lodged with ASX (end of any deferred settlement trading) and dispatch of holding statements	17 March 2023

A handwritten signature in black ink, appearing to read 'Gregory H Solomon', is displayed on a light yellow rectangular background.

Gregory H Solomon
Chairman

This announcement was authorised by the above signatory.

For any queries regarding this announcement please contact Greg Solomon on +618 9282 5889.