

MCN+

McGRATHNICOL

CORPORATE RECOVERY

26 February 2013

Company Announcement Office
 Australian Stock Exchange
 20 Bond Street
 Sydney NSW 2000

Fax no: 1300 135 638

By Fax

Dear Sir,

Verticon Group Limited (Subject to Deed of Company Arrangement) ('the Company')
ACN 111 398 040

I refer to my previous announcement on 20 February 2013.

The Consolidation timetable for the company is set out below:

Description	Date
Date of dispatch of Notice of Meeting	19 February 2013
Shareholder meeting	22 March 2013
Company announces the capital consolidation by way of consolidating one (1) for nineteen (19) shares and fractions of securities will be rounded up	22 March 2013
Last day trading in pre-consolidation Change listed status type	25 March 2013
Effective date Deferred settlement trading commences	26 March 2013
Last day for entity to register transfers on a pre-organisation basis	3 April 2013
Registration date Registration of securities on a post-consolidated basis	4 April 2013
Despatch date Deferred settlement trading ends	8 April 2013

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If you have any queries, please contact Jacinta Asile on (03) 9278 1011.

Yours faithfully

Verticon Group Ltd (Subject to Deed of Company Arrangement)

A handwritten signature in black ink, appearing to read 'Matthew Caddy', with a stylized flourish at the end.

Matthew Wayne Caddy
Joint and Several Deed Administrator