

Notice under Section 708A of the Corporations Act

ASX ANNOUNCEMENT

Date 7 December 2018

**Australian Securities
Exchange Code: TBR**

Board of Directors:

Mr Otakar Demis
Chairman

Company Secretary

Mr Anton Billis
Managing Director

Mr Gordon Sklenka
Non-Executive Director

Mr Stephen Buckley
Joint Company Secretary

This notice is given by Tribune Resources Limited (**ASX: TBR**) (**Tribune** or **Company**) under section 708A(5)(e) of the Corporations Act 2001 ("Act").

The Issuer issued 5,500,000 Fully Paid Ordinary Shares on 6 December 2018 at a deemed issue price of \$4.50 per share (the Securities) in accordance with the Share Sale Agreement for the acquisition of 100% of the issued capital of Singapore based Prometheus Developments Pte Ltd which has the right to acquire an 80% economic interest and 40% legal interest in three mining tenements covering the Diwalwal Gold Project.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the Issued Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and section 674 of the Act; and
3. as at the date of this notice there is no information that is 'excluded' information within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b. that investors and their professional advisers would reasonably require for the purposes of making and informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the Securities.

-ENDS-

Gordon Sklenka
Tribune Resources
E: gordon.sklenka@tribune.com.au
Ph: +61 8 9474 2113

Suite G1, 49 Melville Parade
South Perth WA 6151
T: +61 8 9474 2113
F: +61 8 9367 9386
E: tribune@tribune.com.au
W: www.tribune.com.au

ABN: 11 009 341 539