

ATTACHMENT 1

SPREAD AND TOP 20 SHAREHOLDERS

Distribution Schedule

SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF SHARES	% OF TOTAL ISSUED SHARES
1-1,000	16	7,031	0.01
1,001-5,000	28	80,602	0.14
5,001-10,000	341	3,380,501	5.68
10,001-100,000	178	7,050,915	11.85
100,001-999,999,999,999	53	48,980,952	82.32
TOTAL	616	59,500,001	100.000 %

Top Twenty Holders

<i>Name</i>	<i>Number</i>	<i>%</i>
Perseus Mining Limited	25,000,001	42.02
Macquarie Bank Limited	5,000,000	8.40
JP Morgan Nominees Australia Limited	2,160,000	3.63
ANZ Nominees Limited	1,419,953	2.39
Caspian Oil & Gas Limited	1,000,000	1.68
Montagu Capital Limited	1,000,000	1.68
Roman Resource Management Limited	1,000,000	1.68
HSBC Custody Nominees (Australia) Limited	949,959	1.60
HSBC Custody Nominees (Australia) Limited	800,000	1.34
Ms Jeanette Richardson	775,000	1.30
Redan Street Pty Ltd	750,000	1.26
Chee Ling Low	570,000	0.96
Mr Francis Robert Hawdon Harper	500,000	0.84
Pavilion Drive Pty Ltd	500,000	0.84
Mrs Jeanette Victoria Richardson	500,000	0.84
Custodial Services Pty Ltd	425,000	0.71
Custodial Services Pty Ltd	375,000	0.63
Sancoast Pty Ltd	375,000	0.63
HSBC Custody Nominees (Australia) Limited	306,406	0.51
Ms Claudia Harper	293,825	0.49
TOTAL	43,700,144	73.43

(Refer to Attachment 2 for shares subject to escrow conditions)