



Notice under Section 708A(5)(e) of the Corporations Act

Turaco Gold Limited (**ASX | TCG**) (**'Turaco'** or the **'Company'**) gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (the **'Corporations Act'**).

The Company advises that it has issued 135,597,219 ordinary shares (**'Shares'**) following the completion of a placement as announced to ASX on 18 June 2025 (**'Placement'**). Further details regarding the Placement are as detailed in the Appendix 2A lodged with ASX on 24 June 2025.

The Company hereby gives notice that:

1. the Shares have been issued without a disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given under 708A(5)(e) of the Corporations Act;
3. as at the date of this notice the Company has complied with:
 - a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company;
 - b) Section 674 and 674A of the Corporations Act; and
4. as at the date of this notice, there is no information that is "excluded information" within the meaning of 708A(7) and 708A(8) of the Corporations Act.

– Ends –

This announcement has been authorised for release by the Company Secretary of Turaco Gold Ltd.

For Enquiries

Ben Larkin
CFO & Company Secretary

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