



Tuesday, 19 September 2006

ASX Announcement for immediate release

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ASIC registration of Explanatory Booklet

➤ Zenyth Therapeutics Limited (**Zenyth**) announces that the Australian Securities and Investments Commission has registered a copy of the Explanatory Booklet in relation to:

- the proposed schemes of arrangement between Zenyth and its shareholders and option holders respectively; and
- a pro-rata in specie distribution by Zenyth to its shareholders of all of the shares that Zenyth holds in Avexa Limited, representing approximately 10.6% of the issued share capital of Avexa.

The Explanatory Booklet will be despatched to Zenyth security holders on 22 September 2006. A copy of the Explanatory Booklet accompanies this announcement. The Explanatory Booklet contains all information material to the decision of Zenyth security holders whether to approve the CSL Acquisition Proposal, including an Independent Expert's Report from Deloitte Corporate Finance.

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