

30 April 2025

Tasmea Limited Electrification Capability Presentation

Tasmea Limited (ASX: TEA) provides the attached presentation delivered this afternoon at the Unified Capital Partners Electrification Day. The presentation was led by Tasmea's Executive Management Team, alongside several Chief Executive Officers from Tasmea's Electrical Segment subsidiaries.

-ENDS-

This announcement was authorised for release by Stephen Young, Managing Director.

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About Tasmea Limited

Tasmea owns and operates 23 inter-dependent leading Australian diversified specialist trade skill services businesses focused on Essential Shutdown, Programmed Maintenance, Emergency Breakdown, and Brownfield Upgrade Services of fixed plant for a blue-chip essential asset owner customer base.

Tasmea primarily provides these specialist trade skills services to fixed plant for essential industry asset owners in six growing industry sectors: mining and resources, defence, infrastructure and facilities, power and renewable energy, telecommunications and retail, and waste and water.



Electrification Capability Presentation

UCP Electrification Day – 30 April 2025

Delivering Value. Always!



Who We Are

Tasmea owns and operates 23 inter-dependent leading Australian diversified specialist trade skill services businesses focusing on maintenance, shutdown, breakdown and brownfield upgrade services of fixed plant for blue chip essential asset owner customer base. 7 of these businesses comprise Tasmea's electrical segment.

1,700+

Skilled employees

40+

Locations

23

**Wholly owned
specialist subsidiaries**

\$60m*

Proforma NPAT

4,400+

LTI free days

* Proforma NPAT inclusive of recent Flanco acquisition announcement FY25 Q2 annualised



TASMEA

National Presence. Local Focus.

Tasmea comprises of numerous integrated specialised trade skills businesses, working collectively, providing maintenance, sustainable capital and project services to essential asset owners.

Tasmea's electrical segment now contributes on an FY25 pro forma basis approximately \$240m in revenue and \$37.5m in EBIT.

ELECTRICAL



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MECHANICAL



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CIVIL



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Yura Yarta is a registered supply nation business in which Tasmea has a 49% shareholding and offers Indigenous employment to personnel who are seconded to and trained within each of our other subsidiaries

WATER & FLUID



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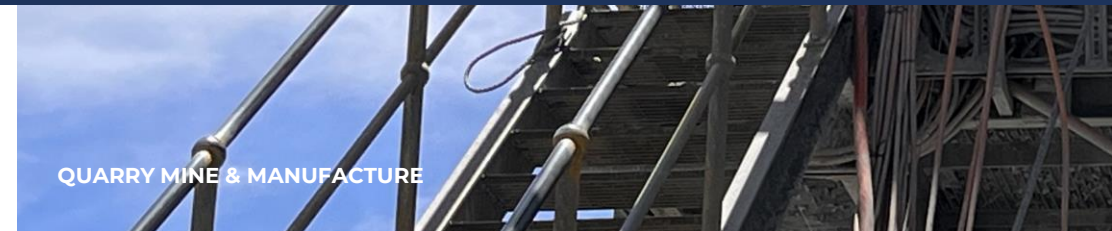
Geographical Footprint



40+

**Offices, workshops &
site operation locations**

Tasmae subsidiaries operate nationally with offices and facilities maintained throughout Australia, often operating in harsh environments where assets require significant maintenance



QUARRY MINE & MANUFACTURE

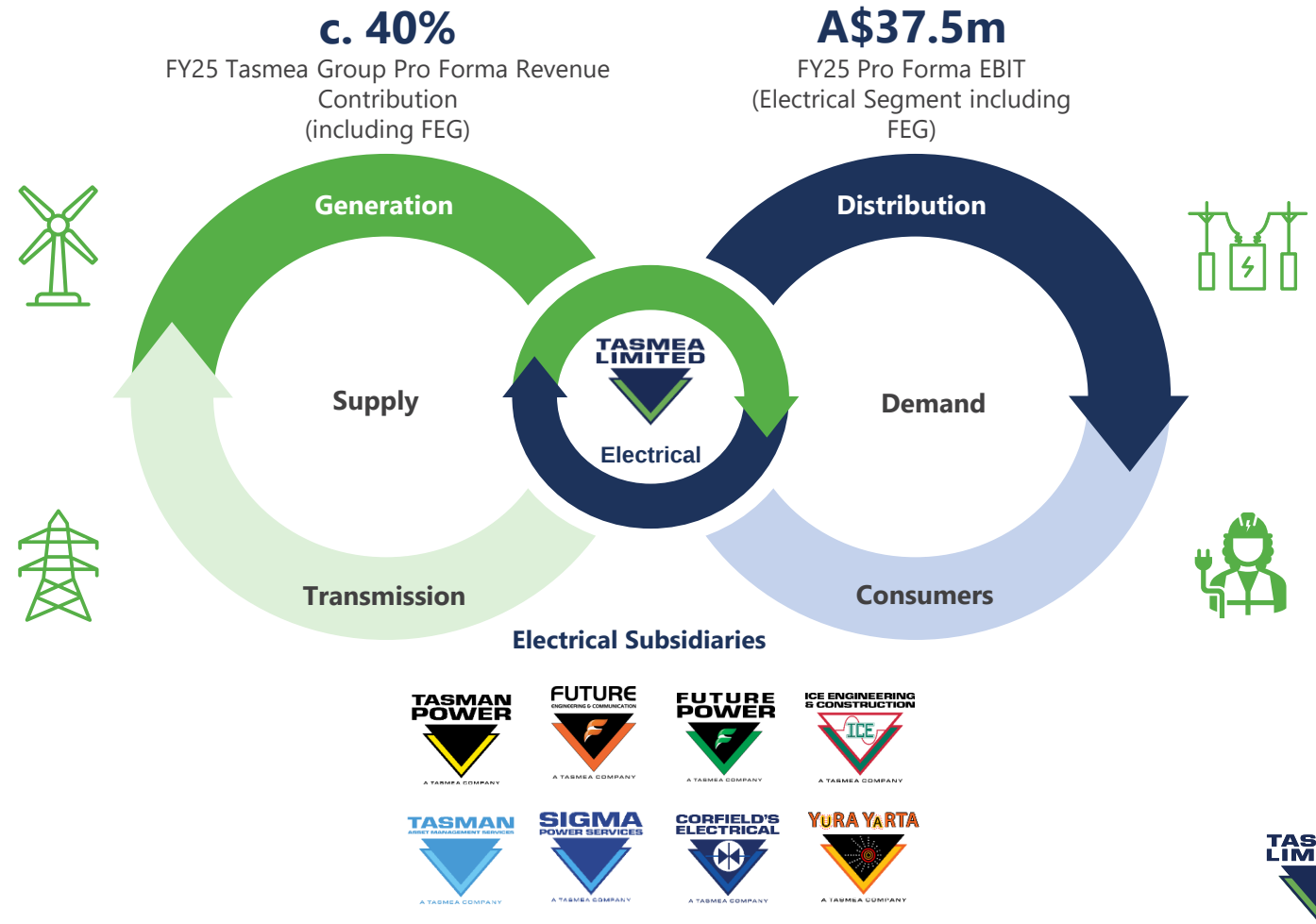
Comprehensive electrical capability

Tasmea is positioned with an end-to-end electrical capability, enabling Tasmea Group to offer **fully integrated** solutions which is a unique capability in the national electrical service sector

Tasmea is ideally positioned to capitalise on the **rapid growth in electrification demand** in Australia, supporting the **integration of critical renewable supply** that aligns with our customer focus to reduce their carbon emissions.

Tasmea's electrical capabilities offer **fully integrated solutions** to its main customers who are key participants in Australia's transition to green energy.

Tasmea has the capability to cross-sell our services between our 23 specialist subsidiaries customer base, providing a **significant opportunity to cross sell** the specialist trade skill services which the Tasmea Group has to offer, which acts as a key enabler to achieve our targeted 15% organic growth aspirations.



TASMAN POWER

WHAT WE DO

- Electrical shutdown maintenance including statutory compliance
- Electrical and instrumentation upgrades
- Brownfield Projects
- Greenfield Projects
- Trailing Cable Changeouts
- HV Cable Jointing/Terminations
- HV and LV Switchgear servicing and maintenance
- HV Switching
- Fault Finding and Repairs
- RCD Testing
- Testing of Electrical Installations
- Network Cabling and Fibre Installs
- Drilling of earth stakes
- Fire Protection Cable Coating
- Testing and Tagging of appliances and equipment
- Belt Weigher Alignment, Calibrations and Installations

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Early involvement in Heavy Vehicle charging stations
- Commissioning – BESS project Pilbara
- Installation of electrical infrastructure to remove the requirement for diesel generators for:
 - Bore pumps
 - Crib Huts
 - Office Facilities
 - Mobile Fixed Plants/ polit plants etc.
- Upgrading switchboards for light vehicle charging stations
- Installation of charging stations
- 11kV to 33kV underground reticulation
 - Cable Installation
 - Cable Jointing
 - Installation of RMU's
 - Installation of Kiosks



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SIGMA POWER SERVICES

WHAT WE DO

- Comprehensive commissioning of substations (EHV, HV & LV)
- Transformer testing, commissioning, refurbishment & fault rectification
- Switchyard and switchboard commissioning & integration
- High Voltage cable testing & termination
- Protection relay configuration, IEC 61850 integration
- Earth grid testing and soil resistivity analysis
- Predictive and preventive maintenance programs
- Drone inspections for overhead transmission lines
- Online and Offline Condition Based Monitoring
- Thermography
- Electrical Design Services (Primary and Secondary Design)
- In-House state of the art electrical equipment and more.

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Testing & commissioning of electric haul trucks
- Electric Excavator Commissioning:
 - Commissioning support for 6.6kV electric excavators
 - Comprehensive HV and LV compliance testing
 - Expanded scope to 16 excavators, potential future engagement up to 150 unit
- Waste-to-Energy Plant:
 - Switchroom FAT and SAT, Earth Testing (EPR & FOP)
 - Resolved equipment and configuration issues swiftly
 - Delivered complex commissioning amidst challenging conditions
- Solar Farm:
 - 132kV Switchyard and 33kV Substation Testing, Commissioning
 - Complete Transformer & Cable Termination and Testing
 - Delivered successfully under compressed timelines



FUTURE ENGINEERING AND COMMUNICATION

WHAT WE DO

- In house design of powerline and communication infrastructure
- Manufacturing of a full suite of powerline and communication structures including poles, towers and guyed masts in our Western Australian workshops
- Installation of transmission and distribution lines from 11kV to 330kV
- Civil works including clearing, access tracks, trenching
- Design and construction of all foundation types including slab, pile and rock anchors
- Specialist piling equipment and rock drilling equipment is owned and operated by FEC
- Installation of underground power and fibre
- Renewable energy – design, supply and installation of meteorological mast Greenfield turnkey telecom infrastructure
- Brownfield construction including upgrades and strengthening works
- Inspection and maintenance services
- Decommissioning and demolition of powerline and communication assets
- Structural assessments of existing assets
- System and infrastructure planning

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Design, manufacture and install transmission lines (132kV - 330kV)
- Communications towers for the Cunderdin solar farm, expansion of the WP network
- Solar monitoring systems
- Numerous wind farm projects – design, supply and installation of meteorological masts and Solar Lidar Trailers for wind data collection
 - Private wind farms
 - Government owned agencies
 - Mining and oil and gas clients



**FUTURE ENGINEERING
AND COMMUNICATION**



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FUTURE POWER

WHAT WE DO

- Overhead powerline design and construction
- Overhead powerline modifications and upgrades
- Overhead powerline maintenance and inspections
- Underground power reticulation
- High voltage substation and switchgear installation
- Street, Sports field and carpark lighting
- Civil works – clearing, tenching, access tracks, concrete foundations, rock drilling pole foundations
- Supply and installation of cable support and cable containment systems
- Electrical services
- HV cable jointing, terminations & testing
- HV and LV Switchgear servicing and maintenance
- HV Switching
- Installation, fusion splicing and testing of ADSS and OPGW Fibre Optic Cables
- Drilling of earth stakes
- Supply and installation of powerline hardware, RMU's, transformers, distribution boards, reclosers etc
- Appliance testing and tagging

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Substation construction across several projects for additional renewable power being pushed into the grid
- Standalone Power Systems for Western Power in SW WA. Removal of single user powerlines (eg farms) with an SPS
- Upgrading switchboards and metering Powerbank systems for charging stations around metro WA for WP
- 11kV to 33kV powerline construction mainly in the Pilbara
 - HV switching
 - Cable Jointing
 - Repair/line washing/maintenance
 - OPGW and fibre spicing for comms networks running through powerlines



FUTURE POWER



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ICE ENGINEERING

WHAT WE DO

- Project Delivery
- Capital projects
- Brownfield projects
- Brownfield plant tie-ins during shutdowns and on operating plant
- Principle Contractor Services delivering IE, Mechanical, Piping and Civil works
- Minor works & routine maintenance
- Major & minor shutdowns
- Hazardous Area Inspections & upgrades
- Instrument calibration & testing
- Project Management
- Engineering & design
- Labour hire / backfill roles

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Renewable Energy and Electrification:
 - Solar installations across workshops and potential 275MW solar farm in Whyalla
 - Electrification projects replacing diesel systems with transmission lines (Cooper Basin)
 - Steelworks considering solar energy and hydrogen alternatives
- Major Infrastructure and Industrial Upgrades:
 - New switchyards and desalination plants at Whyalla and Port Lincoln
 - Upgrades to steelworks including installation of an electric arc furnace and efficiency improvements
 - Smelter and refinery expansion and relocation of high-voltage lines underground
- Resources and Mining Sector Projects:
 - Carbon Capture and Storage plant operating in Cooper Basin; maintenance support provided
 - Wellhead automation for remote operations
- Contracting and Maintenance Opportunities:
 - Long-term HV maintenance contracts
 - ICE tendering for future projects across electrification, automation, and infrastructure works

**ICE ENGINEERING
& CONSTRUCTION**



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CORFIELD'S ELECTRICAL

WHAT WE DO

- Industrial System Installation & Maintenance
- Commercial System Repairs & Upgrades
- Switchboard Testing & Safety Inspections
- Urban Residential Development Including Underground Reticulation, Street Lighting & Transformers
- Cathodic Protection
- Engineering & Consultancy Including PLC & Automation
- Programming, Design & Certification
- High Voltage Cabling & Substations

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Electrification and Transmission Infrastructure:
 - Development of fast-charging infrastructure for heavy mining vehicles fleet electrification
 - Stronger demand for high voltage electricians across mining and industrial sectors
 - New high-voltage training facility being developed to support workforce skill development
 - Corfields actively tendering and submitting EOs for transmission and electrification works
- Battery Materials and Renewable Energy Supply Chain:
 - Construction of large-scale high-purity alumina facilities to supply battery and tech industries
 - Growth in renewable energy supply agreements driving upgrades at energy-intensive industrial sites
 - Corfields engaging in early tendering and positioning for supplier opportunities
- Hydrogen Generation and Emerging Energy Projects:
 - Hydrogen production facilities progressing as part of decarbonisation strategies
 - Corfields Electrical maintaining existing HV assets and tendering for large hydrogen facility installations

**CORFIELD'S
ELECTRICAL**

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TASMAN ASSET MANAGEMENT SERVICES

WHAT WE DO

- Asset Management Services
- Telecommunication Services
- Compliance Testing
- Preventative Maintenance
- Reactive Maintenance
- Engineering & Project Management

MARKET INSIGHTS / ACTIVITIES / OPPORTUNITIES

- Electrification and EV Charging Infrastructure:
 - Installation of EV chargers to support the transition of vehicle fleets to electric across port and retail sites
 - Early-stage discussions underway with additional port operators regarding future EV infrastructure opportunities
 - Ongoing rollout of public EV chargers across a national retail network, with multiple site audits completed and initial project quotes submitted
- Data-Driven Energy Management:
 - Proposal developed to trial an IoT-based platform for real-time energy monitoring, predictive maintenance, and operational optimisation
 - Anticipated outcomes include up to 30% energy savings, lower operational costs, and enhanced sustainability performance
- Renewable Energy and Maintenance Services:
 - Major electrification and energy efficiency upgrades (solar PV, LED, refrigeration, and voltage optimisation) completed across multiple sites
 - Proposals submitted for ongoing maintenance services for national solar PV networks and emerging EV charger infrastructure

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