

ASX ANNOUNCEMENT

6 March 2024

Placement Cleansing Notice

Notice Under Section 708A of the Corporations Act 2001 Cth

Top End Energy Limited ('**the Company**' or '**Top End**') gives notice under section 708A(5)(e) of the Corporations Act 2001 Cth ('**the Act**') that it has issued 17,406,250 fully paid ordinary shares under a private placement to sophisticated and professional investors at an issue price of 12 cents per share.

In accordance with section 708A(5)(e) of the Act, the Company gives notice that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act, as they apply to the Company and sections 674 and 674A of the Act; and
3. as at the date of this notice, there is no information that is 'excluded information' within the meanings of section 708A(7) and 708A(8) of the Act, being information:
 - a) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - b) that investors and their professional advisers would reasonably require for the purposes of making an informed assessment of:
 - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - ii. the rights and liabilities attaching to the shares.

This announcement was authorised for release by the Board of Directors of Top End Energy Limited.

For more information please contact:

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About Top End Energy Limited

Top End aims to be a leading Australian diversified energy provider at the forefront of the energy transition. Combining an attractive portfolio of granted and in-application petroleum permits across Australia, intending to pursue complementary clean energy solutions and achieve a target of net zero (Scope 1 and 2) emissions.

For further information on Top End Energy Limited please visit www.topendenergy.com.au