

28 May 2013

NOTICE UNDER SECTION 708AA(2)(f) OF THE CORPORATIONS ACT (Cth)

This notice is given by Triangle Energy (Global) Limited (ABN 52 110 411) (**Triangle** or **The Company**) (ASX:TEG) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company announced on 28 May 2014 a non-renounceable pro rata entitlement issue of approximately 817,237,729 New Shares on the basis of one (1) New Share for every two (2) Shares held by Eligible Shareholders on the Record Date at an issue price of \$0.001 per New Share, to raise up to approximately \$817,237 (**Offer**).

The Company confirms that:

1. The new shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
2. As at the date of this notice:
 - (a) the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
 - (b) the Company has complied with Section 674 of the Corporations Act; and
 - (c) there is no information which is "excluded information" for the purposes of Sections 708AA(8) and (9) of the Corporations Act which is required to be disclosed by the Company under Section 708AA(7) of the Corporations Act; and
3. The potential effect that the issue of New Shares will have on the control of the Company, and the consequences of that effect, will depend upon a number of factors, including investor demand for the New Shares. However, given the structure of the Offer as a pro-rata issue, the potential effect that the issue of New Shares under the Offer will have on the control of the Company is as follows:
 - (a) if all Eligible Shareholders take up their entitlements under the Offer, then the Offer will have no significant effect on the control of the Company;
 - (b) if particular Eligible Shareholders do not take up all of their entitlements under the Offer, then the shareholding interests of those Eligible Shareholders in the Company will be diluted;
 - (c) the proportionate interests of shareholders with registered addresses outside of Australia and New Zealand, will be diluted because such shareholders are not entitled to participate in the Offer; and
 - (d) although the issue of New Shares which are not taken up by eligible shareholders under the Offer may increase the voting power of the investors who may be allocated New Shares via the shortfall processes, it is not expected to have any material effect on the control of Triangle.

Yours sincerely



Darren Bromley
Company Secretary