

9 August 2021



NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT

Triangle Energy (Global) Limited (**Company / Triangle**) (ASX:**TEG**) refers to the issue of 5,454,542 fully paid ordinary shares on 9 August 2021 (**Shares**).

The *Corporations Act 2001* (**Act**) restricts the on-sale of securities issued without disclosure, unless the sale is exempt under sections 708 or 708A of the Act. By the Company giving this notice, a sale of the Shares will fall within the exemption in section 708A(5) of the Act.

Details of the issue are as follows:

Class of Shares	Fully Paid Ordinary
ASX Code of Shares	TEG
Date of Issue of Shares	9 August 2021
Total Number of Shares Issued	5,454,542

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) The Company issued the shares without disclosure under Part 6D.2 of the Act;
- (b) As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

Yours sincerely

[Signed electronically without signature]

Robert E T Towner
Managing Director
Triangle Energy (Global) Limited

ENDS

General Shareholder Enquiries

E: info@triangleenergy.com.au

P: +61 8 9219 7111