PRESS RELEASE

MARE GROUP: COMPLETION OF THE ACQUISITION OF RACK PERUZZI

Salerno, November 19, 2025

Mare Group S.p.A. (ticker **MARE.MI**), an engineering company listed on Euronext Growth Milan and active in Italy and abroad in innovation through enabling technologies ("**Mare Group**" or the "**Company**"), announces that, following the fulfilment on 18 November of the final condition precedent set out in the binding agreement announced on 27 May, the transfer to Mare Group of 100% of the share capital of **Rack Peruzzi S.r.l.** ("**Rack Peruzzi**") has become effective.

The conditions precedent indicated at the time of the announcement – the real-estate demerger and the assessment required under the Golden Power framework – have both been fulfilled. In particular, on 3 November 2025 the Italian Presidency of the Council of Ministers confirmed that it would not exercise its special powers under Decree Law 21/2012, while today marks the completion of the period required for the effectiveness of the real-estate demerger.

In accordance with the investment agreement and with the 2024 results confirmed by the due diligence (VdP: EUR 1.964 million; Adj. EBITDA: EUR 146 thousand; NFP: EUR 370 thousand), the purchase price amounted to EUR 250 thousand. In addition, as agreed, Mare Group has provided EUR 150 thousand through a capital increase to strengthen the production lines and expand the capacity of the industrial site in the province of Turin.

Rack Peruzzi is a Piedmont-based company that for over fifty years has specialised in the design and manufacture of high-security precision systems for the protection of critical assets and for the **Aerospace & Defense** sector.

Antonio Maria Zinno, **CEO** of Mare Group, stated: *"The completion of the closing marks Rack Peruzzi's entry into our perimeter, in continuity with the path initiated in May. The Italian high-tech engineering hub continues its growth, in line with what was announced to the market".*

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This press release is available on Mare Group's website https://www.maregroup.it/investor-relations and on the authorized mechanism for the dissemination and storage of regulated information "1INFO" at https://www.1info.it/.

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Mare Group

Founded in 2001, Mare Group is an Italian high-tech engineering hub operating in the strategic sectors of Aerospace & Defense, Industry, Critical Infrastructure, and the Twin Transition. Listed on Euronext Growth Milan, Mare Group operates with an asset-light model based on proprietary platforms. With over 2,000 clients, more than 30 research projects completed with Italian and international universities, 500 people, and 24 operational and commercial sites in 5 countries, Mare Group has completed 16 acquisitions since 2019, consolidating its position as one of the main aggregators of innovation in Italy and Europe.

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