COMUNICATO STAMPA

CAPITAL INCREASE OF €10M AT A PRICE OF €5 PER SHARE RESERVED FOR THE “CRESCI AL SUD” FUND MANAGED BY INVITALIA AND DEEP VALUE CLUB, THROUGH DVC2

Salerno, 31 July 2026

Mare Engineering Group S.p.A. (ticker **MARE.MI**), an engineering company whose shares are traded on Euronext Growth Milan and operating in Italy and abroad in innovation through enabling technologies (“ ” or the “**Company**”), announces that, on 30 July 2026, the Company’s Board of Directors, meeting before a notary, resolved to partially exercise the delegated authority pursuant to Article 2443 of the Italian Civil Code granted by the Shareholders’ Meeting of 5 February 2026 (the “**Delegated Authority**”).

In particular, the Board of Directors resolved upon a paid share capital increase, in divisible form, with exclusion of pre-emption rights pursuant to Article 2441, paragraph 5, of the Italian Civil Code, through the issue of a maximum of no. 2,000,000 ordinary shares, also in more than one tranche by 30 September 2026, for a total amount of Euro 10,000,000.00 including share premium, at a unit price of Euro 5.00 per share, reserved for subscription by **Invitalia** S.p.A. (“Invitalia”) and **DVC2** S.r.l. (“DVC2”).

The capital increase has been subscribed in equal parts by Invitalia, through the Cresci al Sud Fund, promoted by the Department for Cohesion Policies and for Southern Italy of the Presidency of the Council of Ministers and managed by Invitalia, and by DVC2, a special purpose vehicle wholly owned by **Deep Value Club** S.p.A. (“Deep Value Club”).

Under the binding agreements, DVC2 has undertaken towards the Company not to dispose of the Mare Group shares deriving from the capital increase for a period of 90 days from the date on which they are credited to its securities deposit account (so-called lock-up undertakings).

The transaction marks a further step in Mare Group’s growth path and is aimed at strengthening its capital structure through the contribution of new risk capital by leading investors, sharing a medium to long-term vision and the intention to support the development of the Company’s industrial platform.

The new shares will be issued at a subscription price above the weighted average market prices of the last month and of the last three and six months, reflecting confidence in the Group’s growth prospects.

The financial resources will be used to accelerate investments in proprietary platforms, in enabling technologies and in external growth transactions, consolidating Mare Group’s positioning as a reference player in the Aerospace & Defence, Industry, Transportation and Critical Infrastructure sectors, in line with the development strategy announced to the market on 20 July 2026.

Antonio Maria Zinno, CEO of Mare Group, stated: *“These additional resources give fresh impetus to Mare Group’s development. In the first half we exceeded 100 million euro of orders and in the month of July alone we achieved a significant evolution through strategic transactions that broaden our technological, manufacturing and commercial capabilities. In this context, the entry of new capital allows us to bring investments forward, to speed up the integration of the acquisitions and to seize the opportunities that arise, while retaining the flexibility we need to execute our industrial plan even faster. I would like to thank Invitalia and Deep Value Club, which through this transaction renew the confidence they had already placed in our project and share its long-term vision. The confirmation of the growth trajectory for 2026, the strengthening of the platform and the support of investors of great standing are three parts of a single path: building an increasingly integrated platform, in order to grow faster than the markets in which we operate and to create sustainable value for all stakeholders. Finally, a special word of thanks to the Capital Markets team of Fürstenberg, Banca Ifis Group, which continues to support us along this extremely dynamic path”.*

The notarial minutes of the Board of Directors, the amended by-laws, the opinion of the Board of Statutory Auditors pursuant to Article 2441, paragraph 6, of the Italian Civil Code, as well as the explanatory report of the Board of Directors drawn up pursuant to Article 2441, paragraph 6, of the Italian Civil Code, will be made available to the public at the registered office and on the Company's website, in the Investor Relations section, as well as on the Borsa Italiana website, within the terms provided for by applicable law.

Gianni & Origoni acted as legal advisor to Mare Group in connection with the transaction.

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This press release is available on the Company's website https://www.maregroup.it/investor-relations and on the authorised storage and dissemination system for regulated information "1INFO", available at https://www.1info.it/.

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With a history that began in 2001, Mare Group is a High-Technology Engineering company operating in strategic sectors such as Aerospace & Defence, Industry & Transportation, Critical Infrastructure and Building, with more than 2,000 clients and a subsidiary dedicated to SMEs. Listed on Euronext Growth Milan, the company operates as an industrial platform built on proprietary technologies and platforms, thanks to more than 700 people, 35 offices in 5 countries and the experience of more than 30 research projects completed with Italian and foreign universities. The 19 acquisitions and subsequent integrations carried out since 2019 make Mare Group one of the leading independent players in innovative engineering, in Italy and Europe.

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