



Market Announcement

2 March 2020

TerraCom Limited (ASX: TER) – Trading Halt

Description

The securities of TerraCom Limited ('TER') will be placed in trading halt at the request of TER, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 4 March 2020 or when the announcement is released to the market.

Issued by

Lauren Osbich

Compliance Adviser, Listings Compliance (Sydney)



TERRACOM

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2 March 2020

Lauren Osbich
Listings Advisor
20 Bridge Street
Sydney NSW 2000

By e-mail: Lauren.Osbich@asx.com.au

Dear Ms Osbich,

TerraCom Limited (ASX : TER) – Request for Trading Halt

Pursuant to ASX Listing Rule 17.1 TerraCom Limited (the **Company**) requests a trading halt on its securities from the commencement of trading on Monday 2 March 2020 to engage with ASIC and consider and seek legal advice with respect to an interim stop order received by ASIC after market close on Friday 28 February 2020. The interim stop order relates to the Offer Document dated 11 February 2020, and announced to the ASX on 12 February 2020, which deals with an offer by the Company's wholly owned subsidiary, TCIG Resources Pte Limited, to acquire the entire issued and to be issued share capital of Universal Coal Plc not directly or indirectly owned by it.

The trading halt is requested to allow appropriate time for the Company to discuss the interim stop order with ASIC and consider advice from lawyers accordingly.

The trading halt is expected to last until the earlier of the Company releasing an announcement to the market regarding its next steps following the interim stop order or commencement of trading on Wednesday 4 March 2020.

The Company is not aware of any reason why the trading halt should not be granted.

Regards,

Megan Etccl
Company Secretary
TerraCom Limited