



Announcement Summary

Entity name

TERRACOM LIMITED

Announcement Type

New announcement

Date of this announcement

Friday June 17, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TER	ORDINARY FULLY PAID	3,333,333	16/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TERRACOM LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35143533537

1.3 ASX issuer code

TER

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/6/2022

Part 2 - Type of Issue

2.1 The +securities to be quoted are:☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:****Announcement Date and Time**

18-Nov-2021 16:17

Announcement TitleNew - Proposed issue of securities -
TER**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

A total of 1,666,667 unquoted options still remain with an exercise price of \$0.35 and an expiry date of 19 November 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TER : ORDINARY FULLY PAID

Issue date

16/6/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

3,333,333

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 0.35000000

Any other information the entity wishes to provide about the +securities to be quoted

The Company has issued 3,333,333 fully paid ordinary shares to Evolution Capital following the exercise of unquoted options as announced to the market on 18 November 2021.

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TER : ORDINARY FULLY PAID	756,940,963

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TERAI : WARRANT EXPIRING VARIOUS DATES EX VARIOUS PRICES	12,630,833
TERAM : CONVERTIBLE BONDS	41,050,903
TERAL : OPTION EXPIRING 31-AUG-2020 EX 60C	1,500,000
TERAN : OPTION EXPIRING 27-NOV-2023 EX 41.5C	647,777
TERAO : OPTION EXPIRING 20-MAR-2024 EX 41.5C	400,000
TERAP : OPTION EXPIRING 20-MAR-2024 EX 59.5C	400,000