Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme	TasFoods Ltd
ACN/ARSN	084 800 902

1. Details of substantial holder (1)

Name	Melbourne Securities Corporation Limited ATF AgFood Opportunities Fund
ACN/ARSN (if applicable)	160 326 545

There was a change in the interests of the substantial holder on	24/02/2021
The previous notice was given to the company on	27/11/2020
The previous notice was dated	03/12/2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	30,000,000	8.52%	33,556,462	9.52%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
7/12/2020 to 24/2/2021	Annexure 1				

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
AgFood Opportunities Fund	Melbourne Securities Corporation Limited ATF AgFood Opportunities Fund	Melbourne Securities Corporation Limited ATF AgFood Opportunities Fund	TasFoods Ltd continues to meet the long-term investment criteria required by	33,556,462 ordinary shares	33,556,462

			AgFood Opportunities Fund		

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NA	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
All relevant holders	AgFood Fund, Level 10, 330 Collins Street, Melbourne, VIC 3000

Signature

print name Paul Jensz capacity Executive Chairman

sign here date 24/02/2021

DIRECTIONS

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation

Annexure 1 - TFL - AgFood Opportunities Fund

Date	Shares	Price
3/12/2020	43,478	0.115
7/12/2020	45,000	0.115
8/12/2020	45,000	0.110
9/12/2020	82,345	0.119
10/12/2020	81,163	0.121
11/12/2020	75,250	0.117
14/12/2020	120,000	0.074
15/12/2020	130,000	0.112
16/12/2020	160,000	0.120
17/12/2020	131,554	0.112
18/12/2020	169,174	0.121
21/12/2020	120,000	0.120
22/12/2020	123,333	0.120
23/12/2020	154,844	0.119
24/12/2020	83,500	0.120
11/01/2021	70,000	0.105
12/01/2021	88,000	0.110
13/01/2021	80,000	0.110
14/01/2021	90,000	0.110
15/01/2021	190,000	0.105
20/01/2021	105,000	0.120
21/01/2021	160,000	0.125
22/01/2021	166,666	0.120
25/01/2020	160,000	0.125
10/02/2021	80,000	0.125
11/02/2021	10,153	0.120
12/02/2020	5	0.120
15/02/2020	129,842	0.120
19/02/2020	153,233	0.125
22/02/2020	144,433	0.125
23/02/2020	264,489	0.125
24/02/2020	100,000	0.125
	3,556,462	