



Announcement Summary

Entity name

TECHGEN METALS LTD

Date of this announcement

Wednesday August 16, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted options exercisable at \$0.20 expiring 3 years from issue date	5,285,716	16/08/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TECHGEN METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

624721035

1.3 ASX issuer code

TG1

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

16/8/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Options as detailed in Appendix 3B dated 9 June 2023

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security description

Unlisted options exercisable at \$0.20 expiring 3 years from issue date

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

16/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20230714/pdf/05rmzx6qbc1w2n.pdf>

Options Details**+Security currency**

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

16/8/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

1 TG1 fully paid ordinary share for each option exercised

Any other information the entity wishes to provide about the +securities the subject of this notification



Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Refer to Appendix 3B dated 9 June 2023

Issue details

Number of +securities

5,285,716

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

4,285,716 free-attaching unlisted options issued on a 1 for 3 basis
1,000,000 unlisted lead manager options pursuant to lead manager mandate

Purpose of the issue

Other

Additional Details

Free-attaching options & lead manager options pursuant to lead manager mandate

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TG1 : ORDINARY FULLY PAID	77,168,281

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TG1AG : OPTION EXPIRING 16-NOV-2024 EX \$0.30	4,000,000
TG1AH : PERFORMANCE RIGHTS	3,500,000
TG1AI : OPTION EXPIRING 13-SEP-2023 EX \$0.30	2,000,000
TG1AD : OPTION EXPIRING 07-APR-2024 EX \$0.30	11,000,000
TG1AC : OPTION EXPIRING 07-APR-2024 EX \$0.30	2,333,334
TG1AE : PERFORMANCE RIGHTS	4,700,000
New class - code to be confirmed : Unlisted options exercisable at \$0.20 expiring 3 years from issue date	5,285,716



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/8/2023