DUAL-COMMODITY GROWTH PLATFORM

GOLD PRODUCTION & LITHIUM DEVELOPMENT IN WESTERN AUSTRALIA

ADVANCING HIGH-QUALITY GOLD AND LITHIUM ASSETS TOWARD NEAR-TERM PRODUCTION

RIU Sydney Resource Round-Up | May 2026

TG Metals Limited | ASX:TG6

ABN 40 644 621 830

Aerial view of Dieman Pit & Van Uden surrounds

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The information in this presentation that relates to Mineral Resources is based on information compiled by Mr Lynn Widenbar, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Widenbar is a part-time Lead Resource Geologist at Xenith Consulting. Mr Widenbar has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity that is being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves'. Mr Widenbar consents to the inclusion in the presentation of the matters based on his information in the form and context that the information appears.

Information in this presentation that relates to exploration results, exploration targets, geology, drilling and mineralisation is based on information compiled by Mr David Selfe who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr Selfe has sufficient experience that is relevant to the style of mineralization and type of deposit under consideration and to the activities that he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Selfe has consented to the inclusion in this presentation of matters based on their information in the form and context in which it appears. Mr Selfe considers that the information in this presentation is an accurate representation of the available data and studies for the Van Uden Gold Project.

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This presentation contains certain statements that may constitute "forward looking statement". Such statements are only predictions and are subject to inherent risks and uncertainties, which could cause actual values, results, performance achievements to differ materially from those expressed, implied or projected in any forward looking statements.

Forward-looking statements are statements that are not historical facts. Words such as "expect(s)", "feel(s)", "believe(s)", "will", "may", "anticipate(s)" and similar expressions are intended to identify forward-looking statements. These statements include, but are not limited to statements regarding future production, resources or reserves and exploration results. All such statements are subject to certain risks and uncertainties, many of which are difficult to predict and generally beyond the control of the Company, that could cause actual results to differ materially from those expressed in, or implied or projected by, the forward-looking information and statements. These risks and uncertainties include, but are not limited to: (i) those relating to the interpretation of drill results, the geology, grade and continuity of mineral deposits and conclusions of economic evaluations, (ii) risks relating to possible variations in reserves, grade, planned mining dilution and ore loss, or recovery rates and changes in project parameters as plans continue to be refined, (iii) the potential for delays in exploration or development activities or the completion of feasibility studies, (iv) risks related to commodity price and foreign exchange rate fluctuations, (v) risks related to failure to obtain adequate financing on a timely basis and on acceptable terms or delays in obtaining governmental approvals or in the completion of development or construction activities, and (vi) other risks and uncertainties related to the Company's prospects, properties and business strategy. Our audience is cautioned not to place undue reliance on these forward-looking statements that speak only as of the date hereof, and we do not undertake any obligation to revise and disseminate forward-looking statements to reflect events or circumstances after the date hereof, or to reflect the occurrence of or non-occurrence of any events.

The Company believes that it has a reasonable basis for making the forward-looking Statements in the presentation based on the information contained in this and previous ASX announcements.

The Company is not aware of any new information or data that materially affects the information included in this ASX release, and the Company confirms that, to the best of its knowledge, all material assumptions and technical parameters underpinning the exploration results in this release continue to apply and have not materially changed.

CAUTIONARY STATEMENT – VISUAL ESTIMATES

This presentation contains references to visual results and visual estimates of mineralisation. The Company draws attention to uncertainty in reporting visual results. Visual estimates of mineral abundance should never be considered a proxy for laboratory analyses where concentrations or grades are the factor of principal economic interest. Visual estimates also potentially provide no information regarding impurities or deleterious physical properties relevant to valuations.

DUAL-COMMODITY PLATFORM WITH NEAR-TERM PRODUCTION PATHWAYS

TGMETALS

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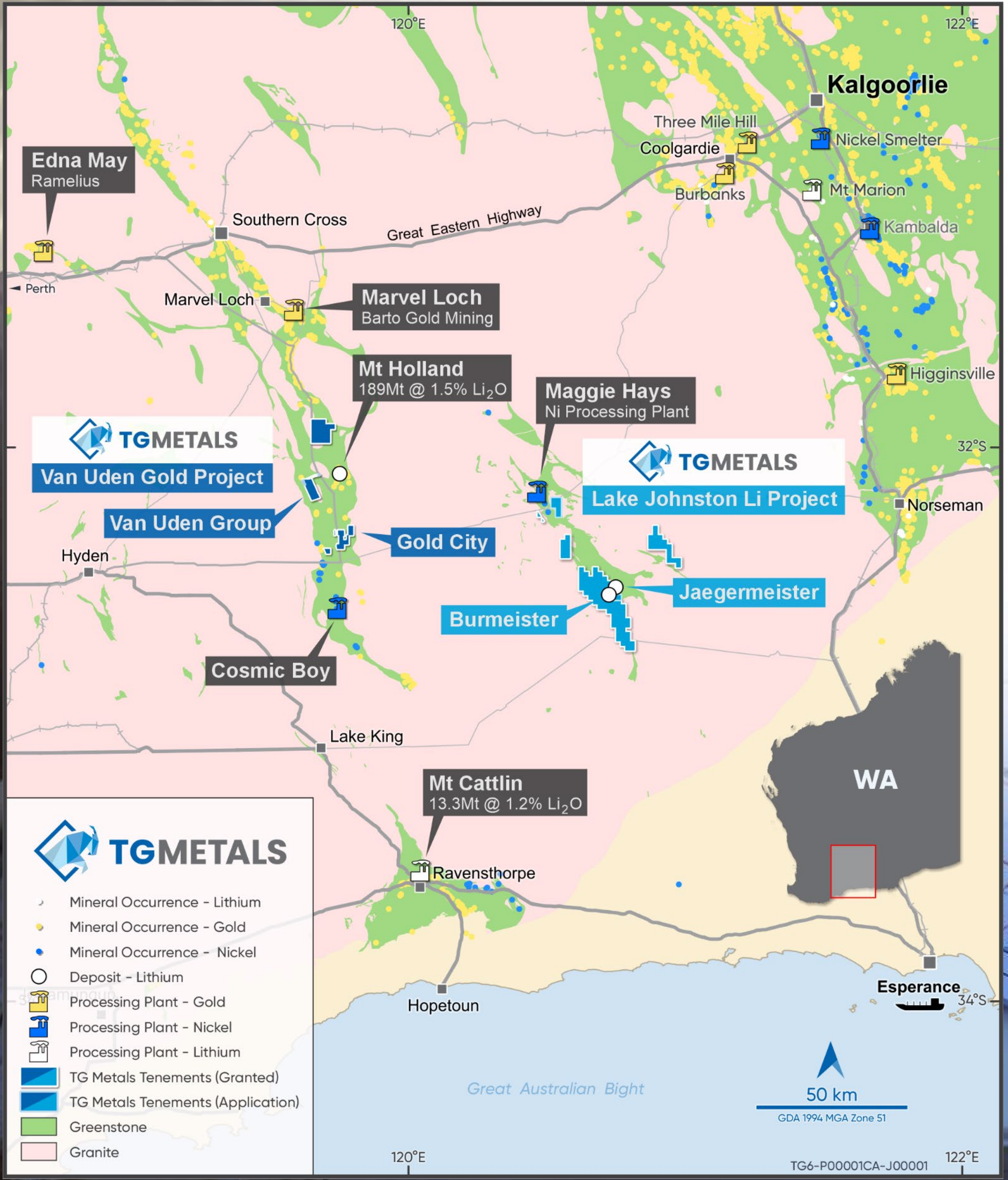

Location Plan of TG Metals Projects | Van Uden Gold Project & Lake Johnston Lithium Project

- **Van Uden Gold Project - Established Asset with Restart Potential**
  - Historical production with a clear pathway to recommence mining
  - Updated Mineral Resource Estimate (MRE) of 270,800oz, with ongoing drilling targeting further growth*
  - +7km of strike with strong exploration upside, including Gold City
- **Lake Johnston Lithium Project - Advanced Development Opportunity**
  - Burmeister deposit advancing toward resource definition with drilling planned and permitted
  - Additional upside from Jaegermeister
- **Strategic Location with Established Infrastructure**
  - Access to power, water, sealed roads, and nearby processing facilities

*** Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table**

CORPORATE OVERVIEW

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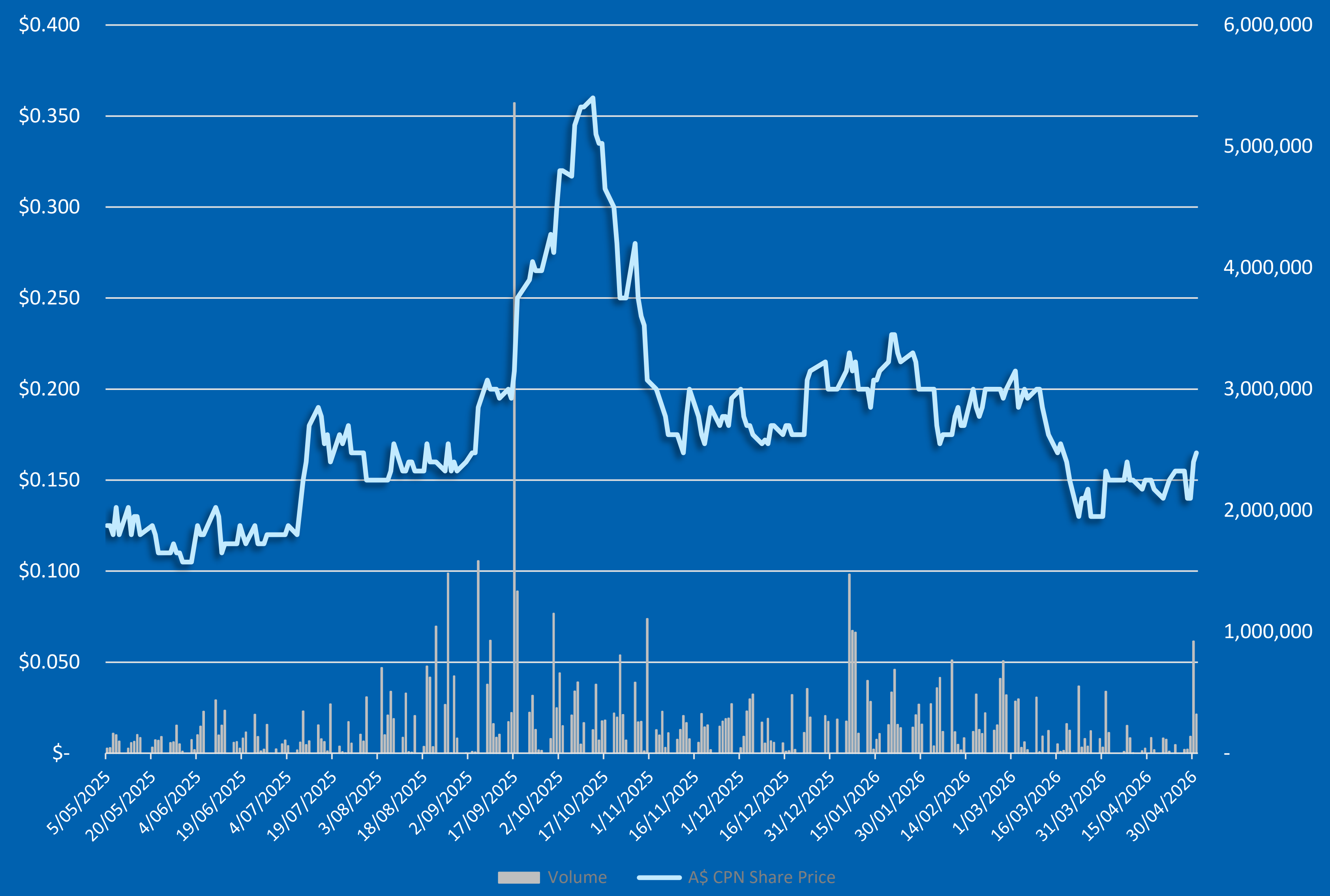
Capital Structure
ASX:TG6

Shares on Issue	Cash Balance	Market Cap
120.5M	**$1.7M**	**$21.1M**
	at 31 March 2026	at $0.18 share price

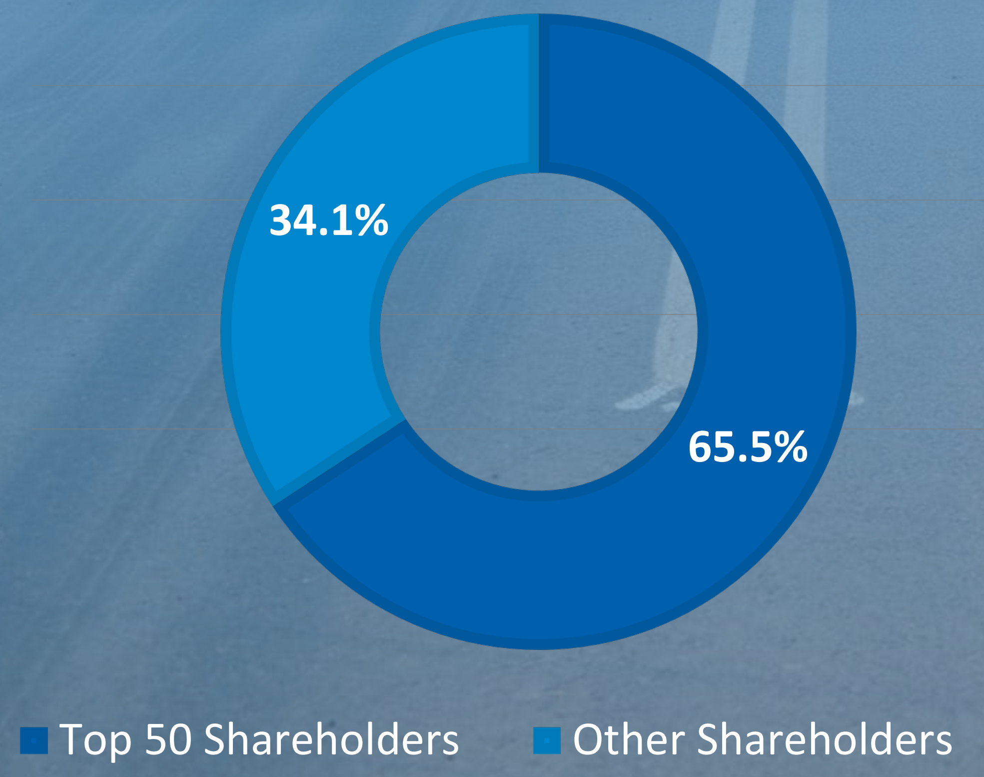
12 Month Share Price Performance



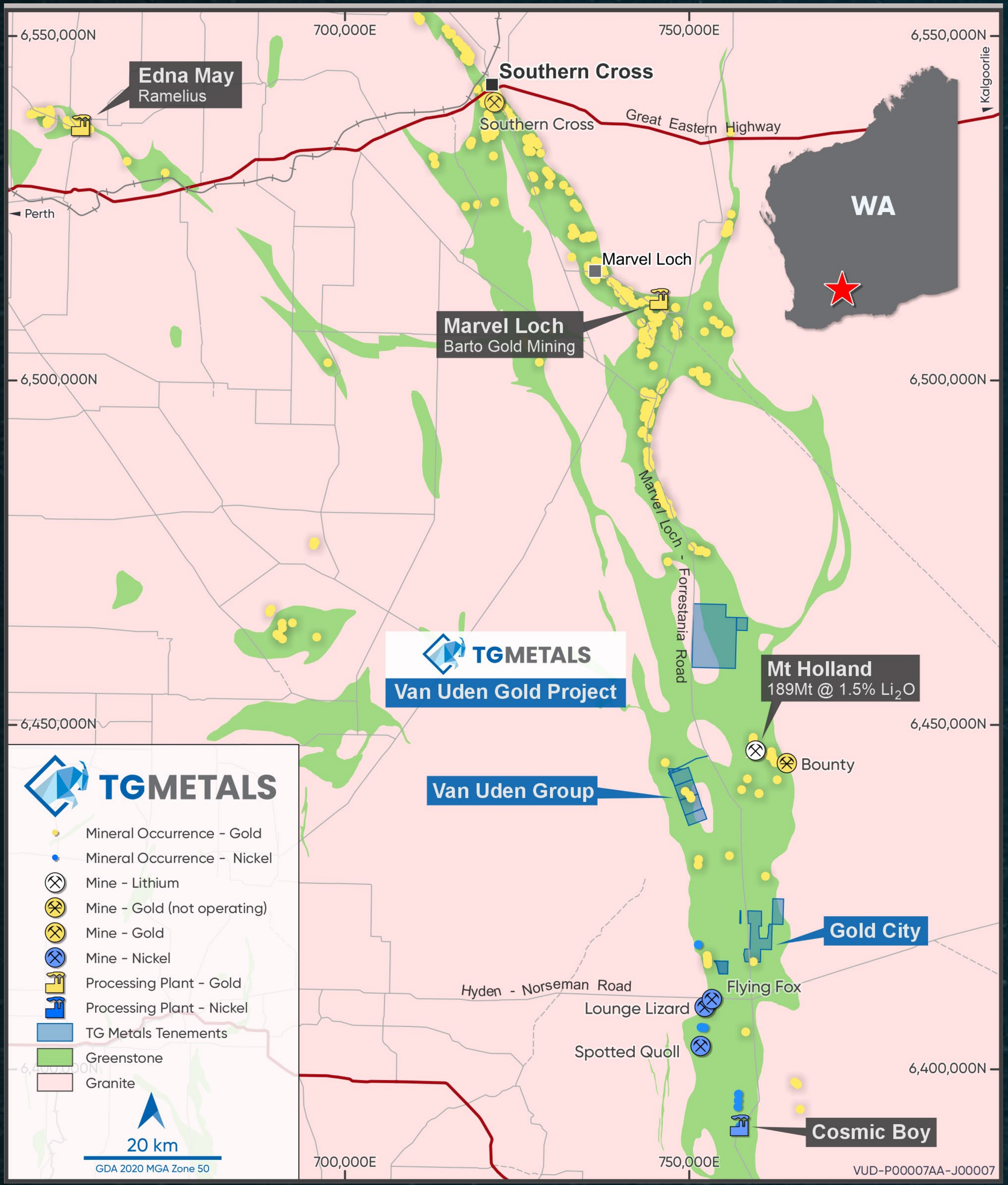
Directors & Management

Richard Bevan	Non Exec Chairman
Brett Smith	Non Exec Director
Gloria Zhang	Non Exec Director
David Selfe	Chief Executive Officer
Nicki Farley	Company Secretary

Shareholder Composition



VAN UDEN GOLD PROJECT – ESTABLISHED ASSET WITH NEAR-TERM RESTART POTENTIAL



Location of the Van Uden Gold Project tenement, Western Australia

Tier-1 Location
Forrestania Greenstone Belt – proven gold camp with significant gold endowment and production history

Demonstrated Production History
Two shallow open pits, existing stockpiles and gold mineralisation from surface

Expanding Resource Base
270,800oz* with mineralisation open along >7km strike, and at depth

Strategic Infrastructure Advantage
Within 100km via sealed and unsealed roads to multiple third-party processing facilities

Clear Pathway to Production
Granted mining leases support a low-risk, rapid restart opportunity.

* Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table

VAN UDEN
– GROWING RESOURCE WITH STRONG UPSIDE

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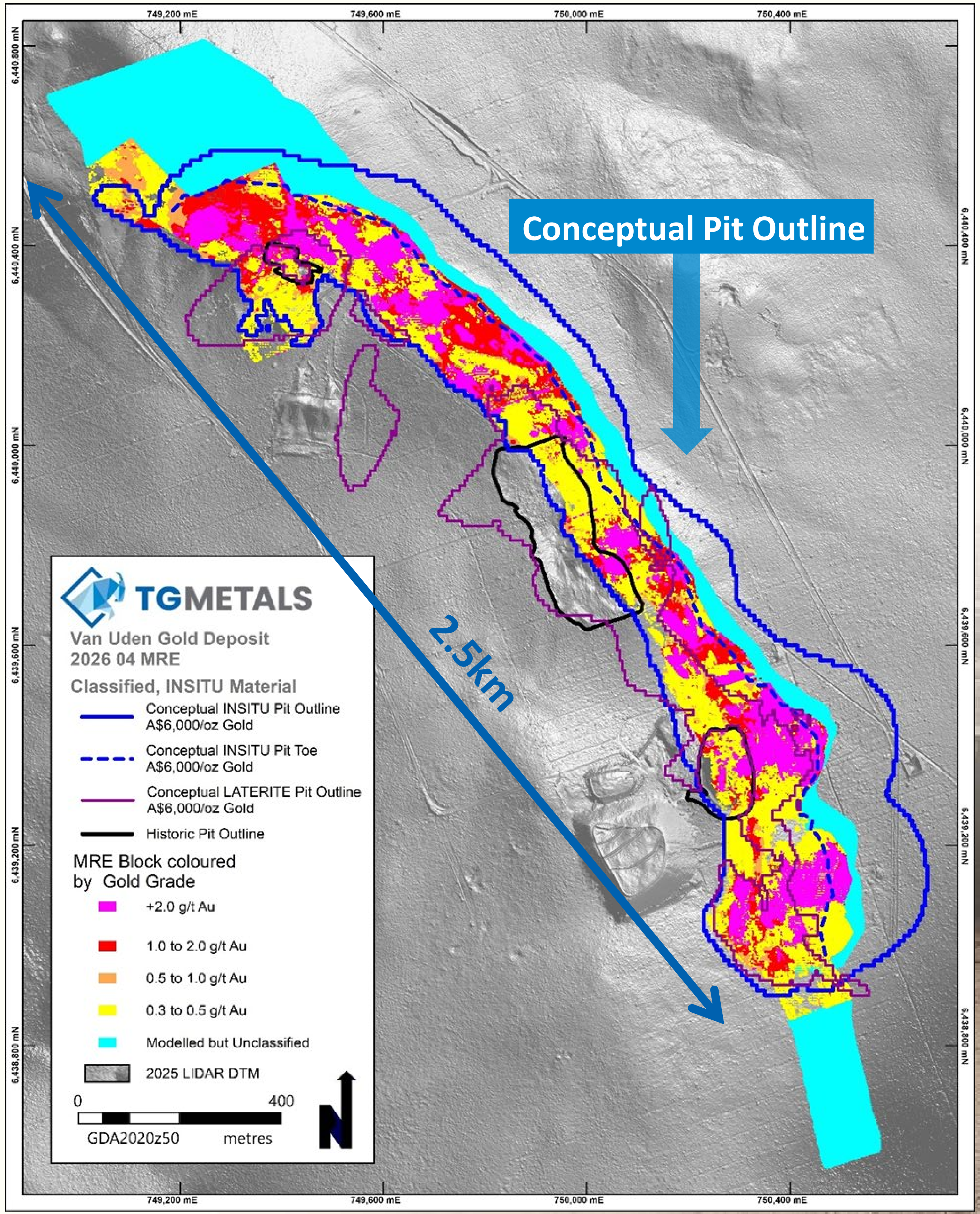


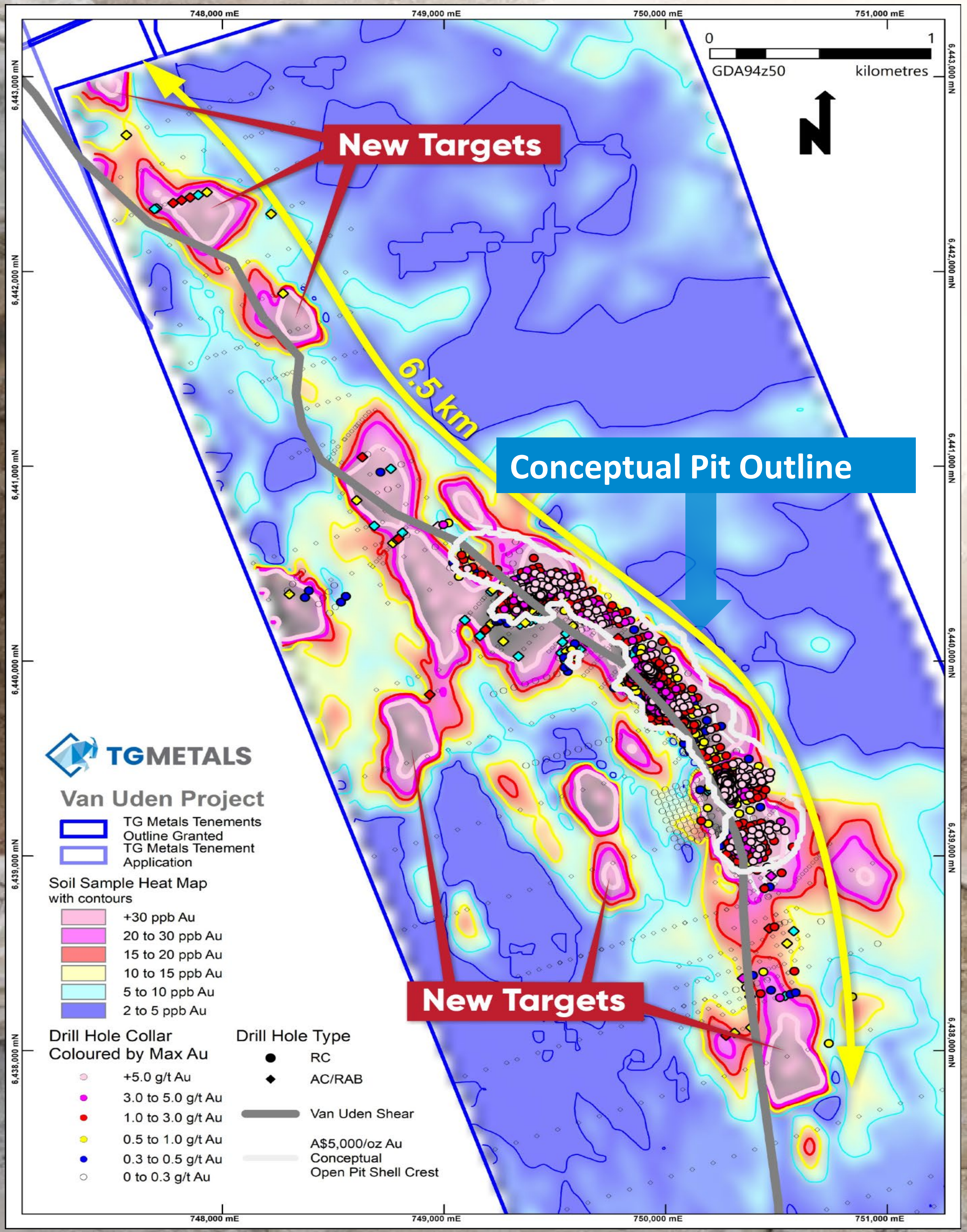
April 2026 Van Uden resource model in plan view with A$6,000/oz pit shell

- **Current Mineral Resource**
  7.94Mt @ 1.1 g/t Au for **270,800 oz**[1] (JORC 2012)
- Pit-constrained resource with 56% Indicated category
- Mineralisation remains open along strike and down dip, **new drill hits 550m south of MRE and below MRE**
- **High-grade zones** consistently intersected[2]:
  - 10m @ 4.98 g/t Au
  - 15m @ 4.06 g/t Au
  - 8m @ 2.74 g/t Au
  - 30m @ 1.60 g/t Au
  - 15m @ 2.22 g/t Au
  - 13m @ 2.48 g/t Au

Drilling continues to deliver scale, continuity and extensions

1. Refer to TG6 ASX Announcement dated 16 April 2026 and Appendices for full table
2. Refer to TG6 ASX Announcements dated 20 October, 18 November 2025 and 16 February 2026

VAN UDEN
– SIGNIFICANT STRIKE EXPANSION POTENTIAL



Van Uden soil anomalies over +6.5km strike

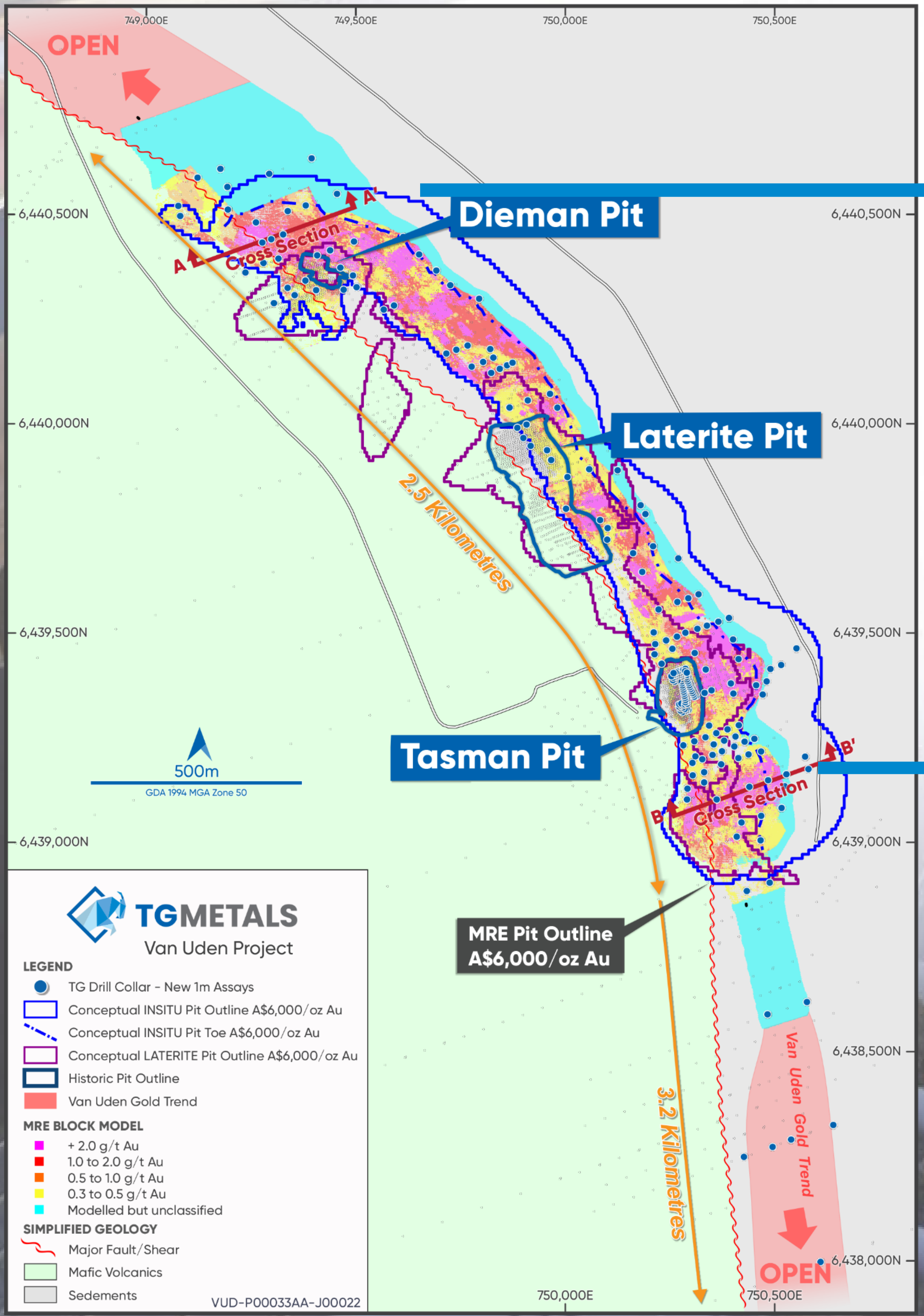
- Extensive soil sampling defines a gold-in-soil anomaly extending ~6.5km[1] plus additional northern tenure increasing total strike to ~7.0km
- First drilling 550m south[2] of current MRE delivered new discovery
  - **3m @ 3.46 g/t Au** and **11m @ 1.19 g/t Au**
- Multiple additional targets identified along the Van Uden shear zone to the west and south including potential additional laterite
- A large and continuous gold system is being defined across the project area

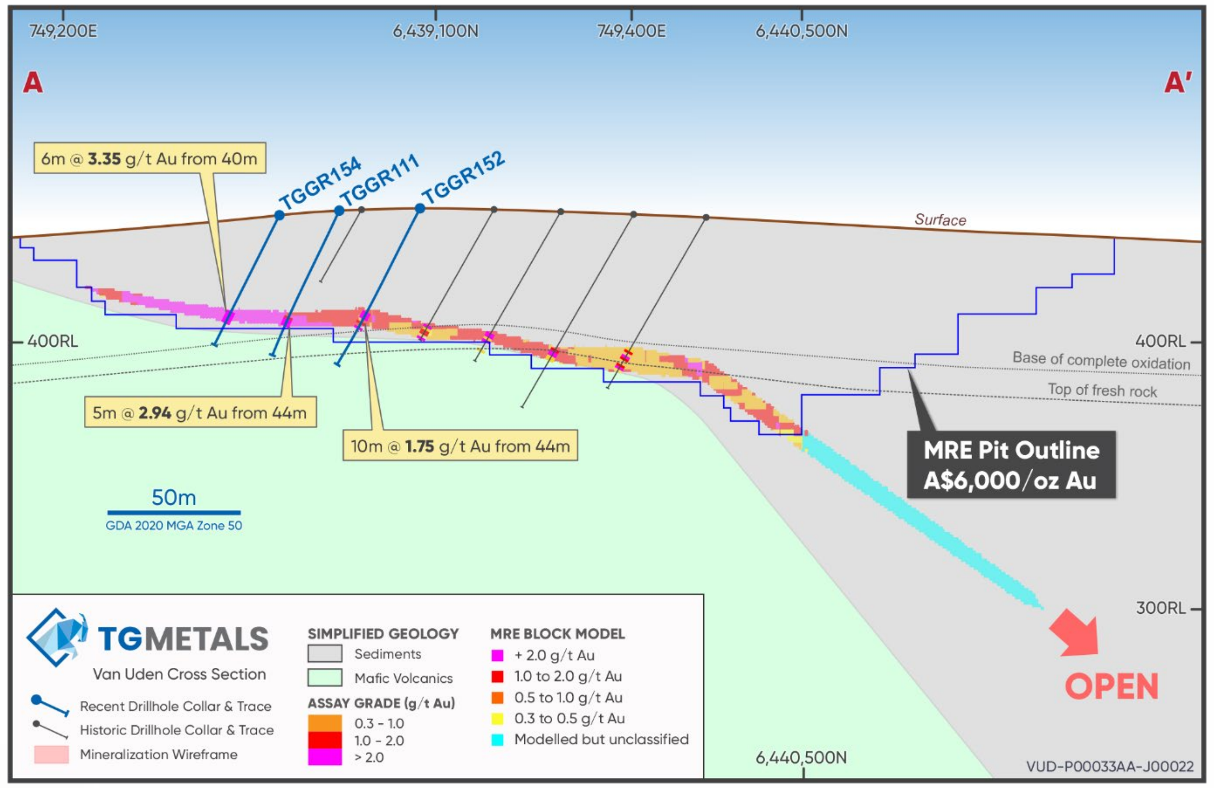
Expansion from 2.5km to ~7.0km of strike presents significant shallow gold opportunities

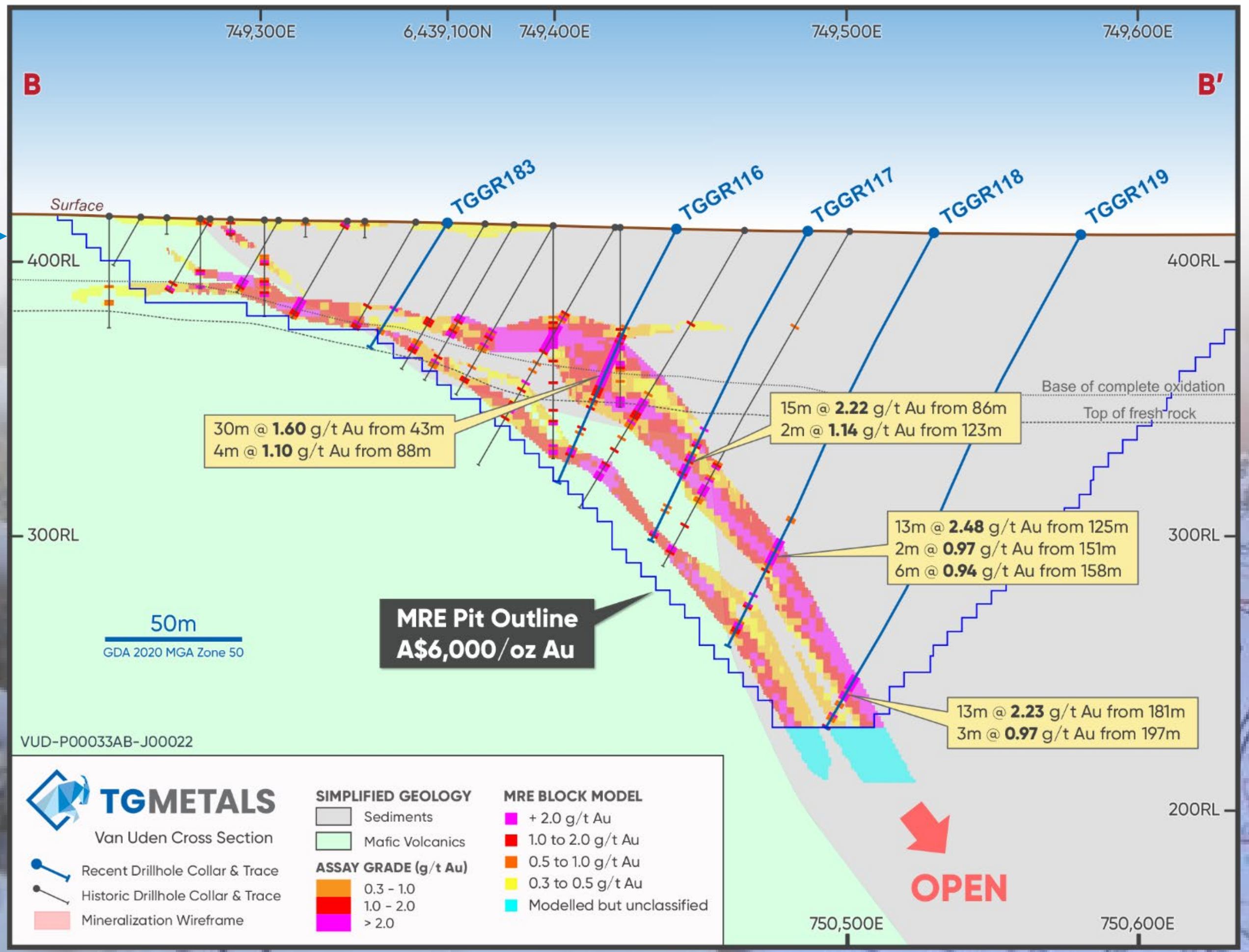
1. Refer to TG6 ASX Announcement dated 9 September 2025
2. Refer to TG6 ASX Announcement dated 20 January 2026

VAN UDEN
- RESOURCE EXPANSION AND UPGRADE

TGMETALS







Van Uden resource model in plan view and cross sections through the model at Dieman (section A-A') and Zeehan (section B-B')

- Shallow drilling at the northern extent remains open, highlighting further growth potential
- Infill and step-out drilling continues to deliver strong results across the system
- Updated MRE has increased the proportion of Indicated resources particularly the laterite
- Results are now supporting mine design and development studies

VAN UDEN
- PATHWAYS TO PRODUCTION

TGMETALS

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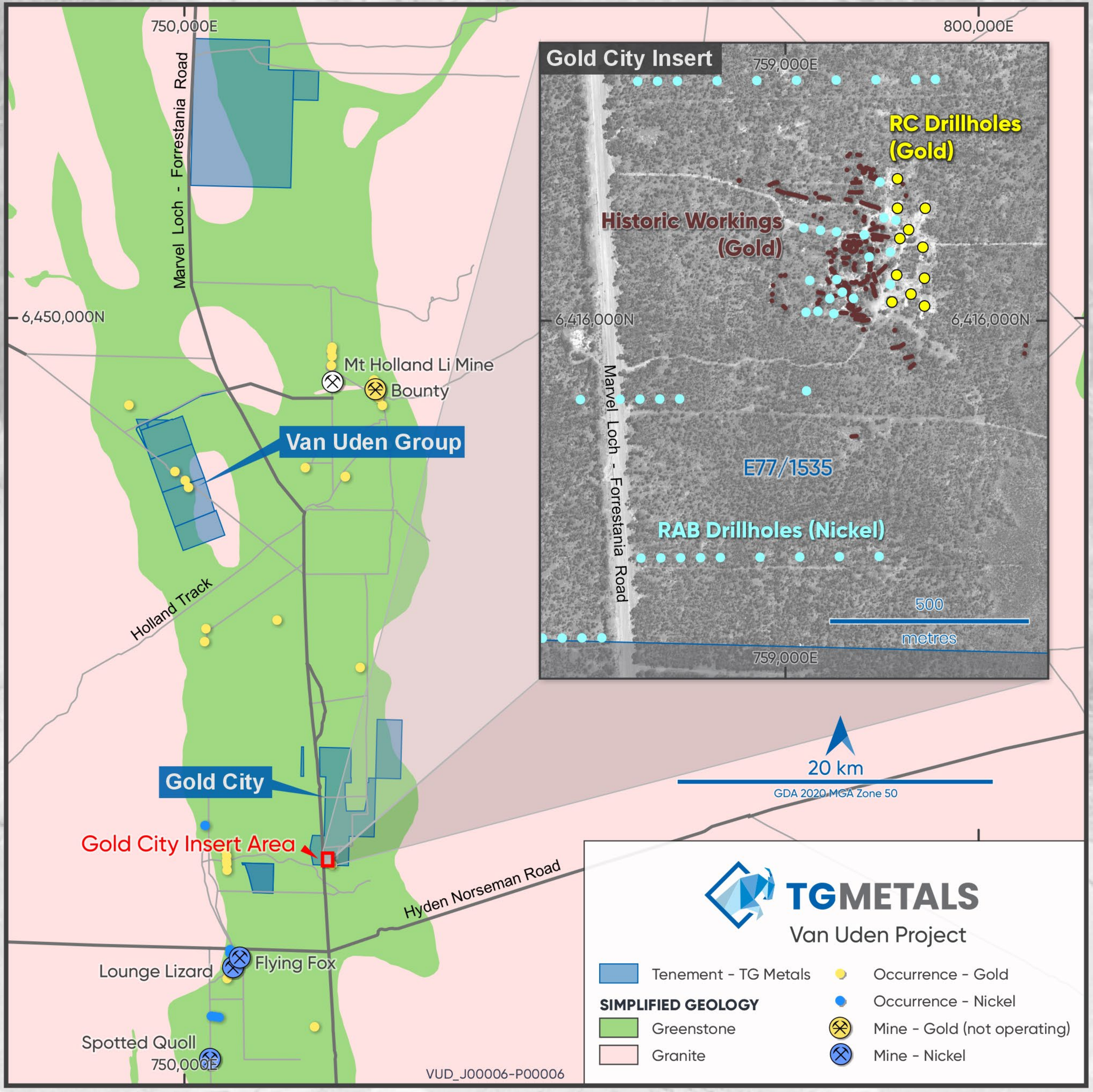
Column Leach testwork at IMO Laboratories proving up Heap Leach recoveries and performance

- Metallurgical testwork underway, assessing toll treatment offsite and heap leach processing onsite
- Initial Laterite heap leach recoveries **88% after 35 days***, more than 50% recovery after 15 days
- Laterite resource of **1,053,000 tonnes @ 0.52 g/t Au for 17,700oz****, targeted for on-site processing
- Laterite mineralisation supports a low capital and operating cost development pathway - no prestrip, rapid leach kinetics, low operating costs
- Toll treatment options available at established third-party processing plants for the remaining resource
- Applications for Laterite Mining Proposals underway
- Mining Proposal for stockpiles approved

Two-pronged development strategy combining third-party processing and potential owner-operator pathways

* ASX announcement 30 April 2026
** Refer to Appendices for full MRE table

VAN UDEN - GOLD CITY PROSPECT - EMERGING SATELLITE OPPORTUNITY

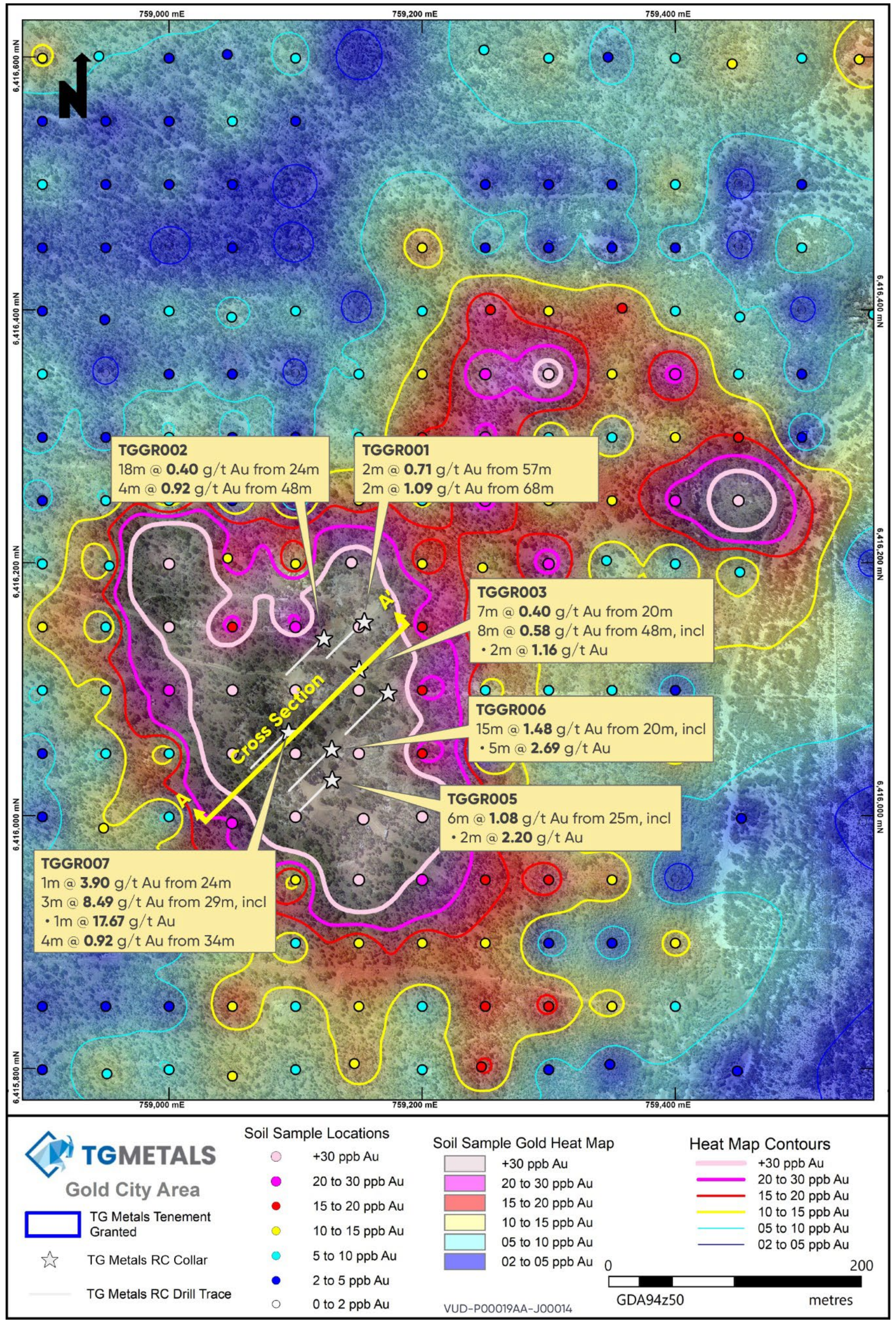


Gold City Prospect Location Map showing inset of drilling coverage at Gold City

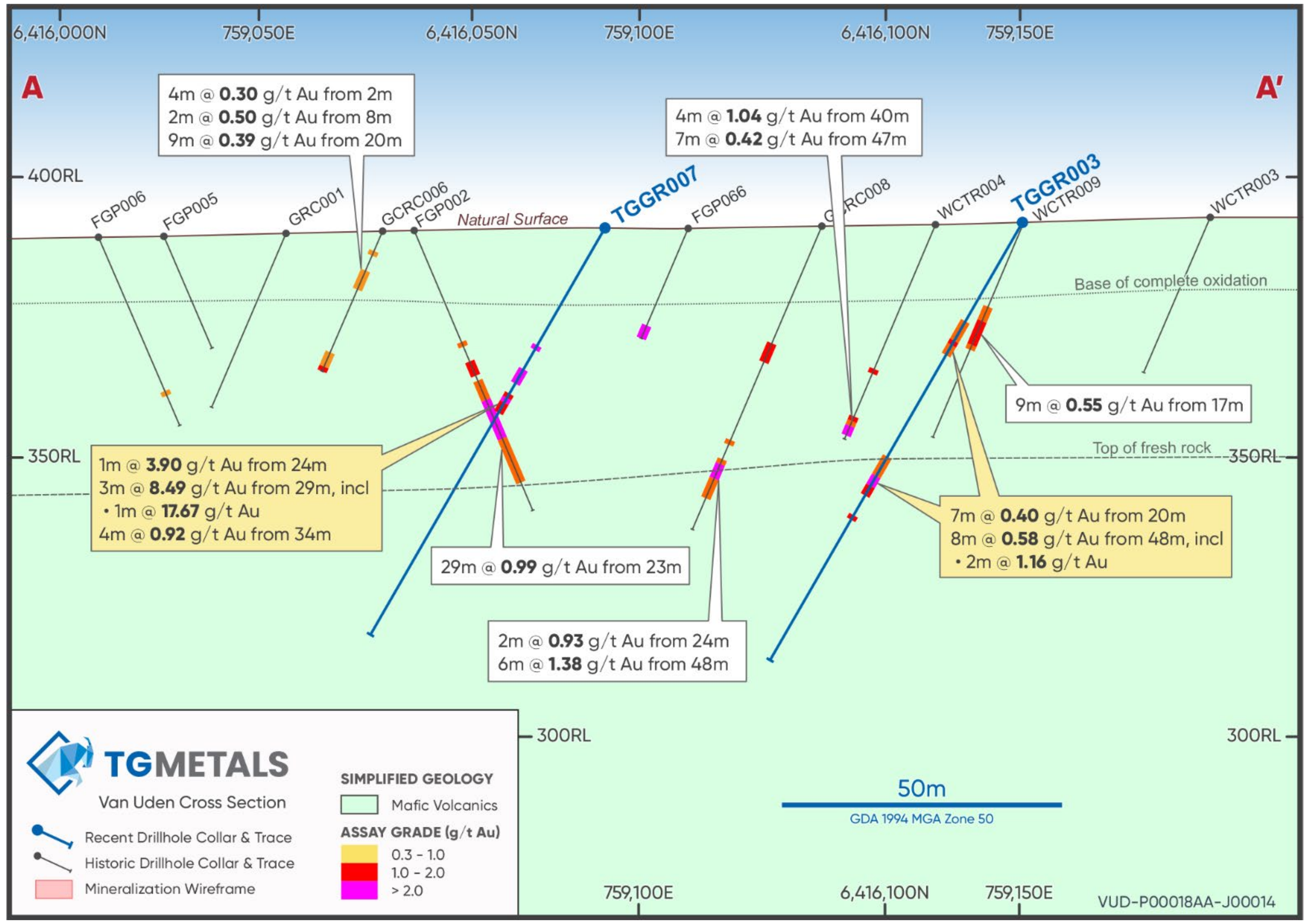
- Located approximately 20km south of the Van Uden Project
- Numerous historical gold workings at the "Downtown" area
- Multiple gold lodes defined from limited historical and recent drilling including:
  - **14m @ 2.26g/t Au**[1] from 20m;
  - **25m @ 1.09g/t Au**[1] from 18m; and
  - **15m @ 1.48g/t Au**[2] from 20m
- Strong drilling results confirm the presence of a mineralised system
- Significant potential to add additional resource ounces to the broader Van Uden Project
- Mineralisation remains open along strike and at depth

1. Refer to TG6 ASX Announcement dated 7 August 2025
2. Refer to TG6 ASX Announcement dated 25 November 2025

VAN UDEN - GOLD CITY PROSPECT
- SIGNIFICANT EXPLORATION UPSIDE



A zoom into the Gold City inset on the previous page showing the drilling intercepts and the soil anomaly.



Cross section A-A' featuring the recent Gold City drilling

- Extensive untested gold-in-soil anomalies identified across the prospect area
- Expansion of soil anomalies to the northeast of historical workings
- New drilling indicates a potential plunge direction to the northeast
- Multiple mineralised lodes intersected in the majority of drill holes
- Gold mineralisation remains open in all directions

Further work will focus on defining mineralisation controls and testing potential repetitions at depth

LAKE JOHNSTON LITHIUM PROJECT
- SIGNIFICANT HARD ROCK LITHIUM OPPORTUNITY

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Burmeister Exploration Target Statement*

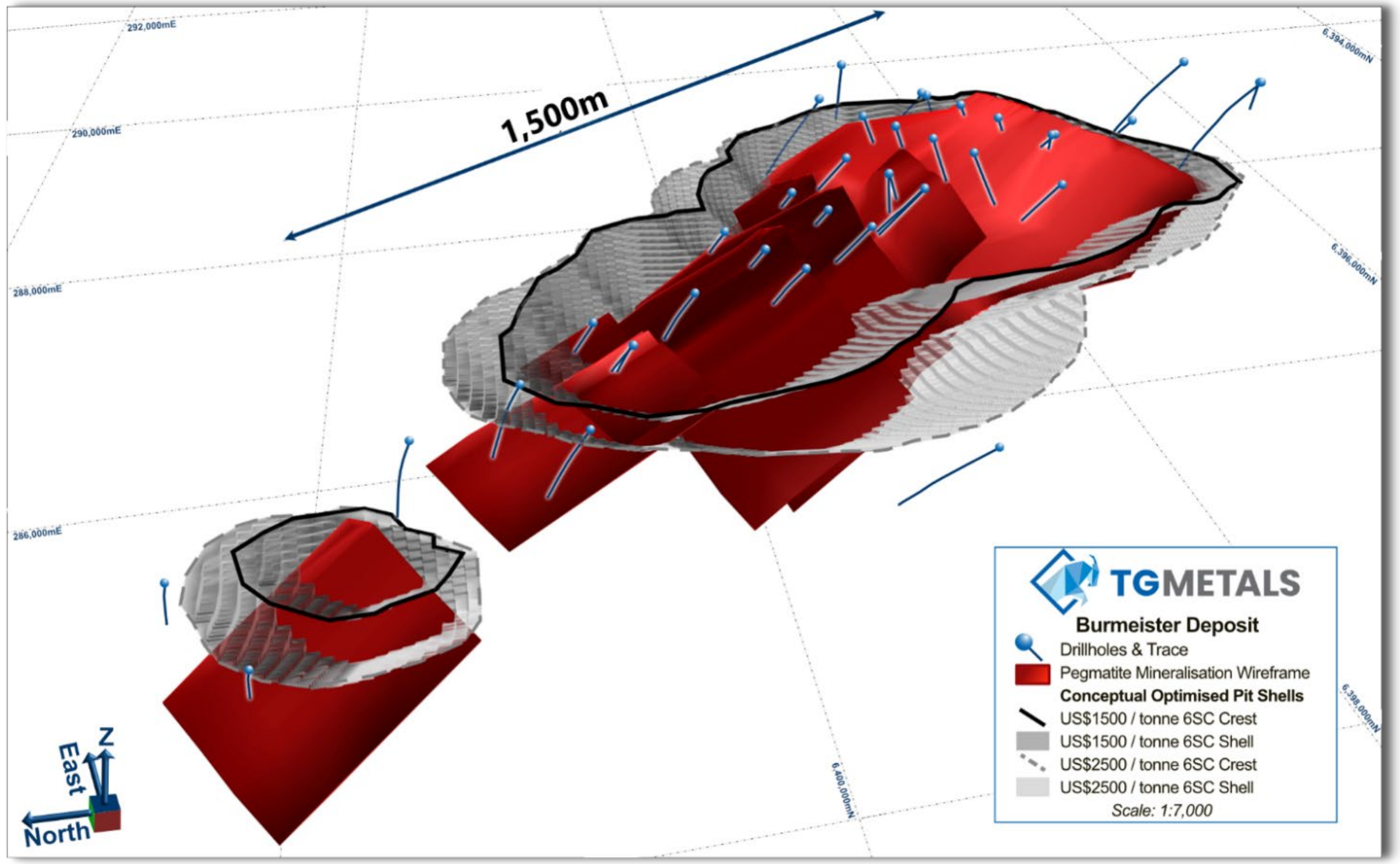
Tonnes Range Low	Tonnes Range High	Li_2O Range Low (%)	Li_2O Range High (%)
15.6 million	20.1 million	0.97	1.19

At 0.4% Li_2O cutoff

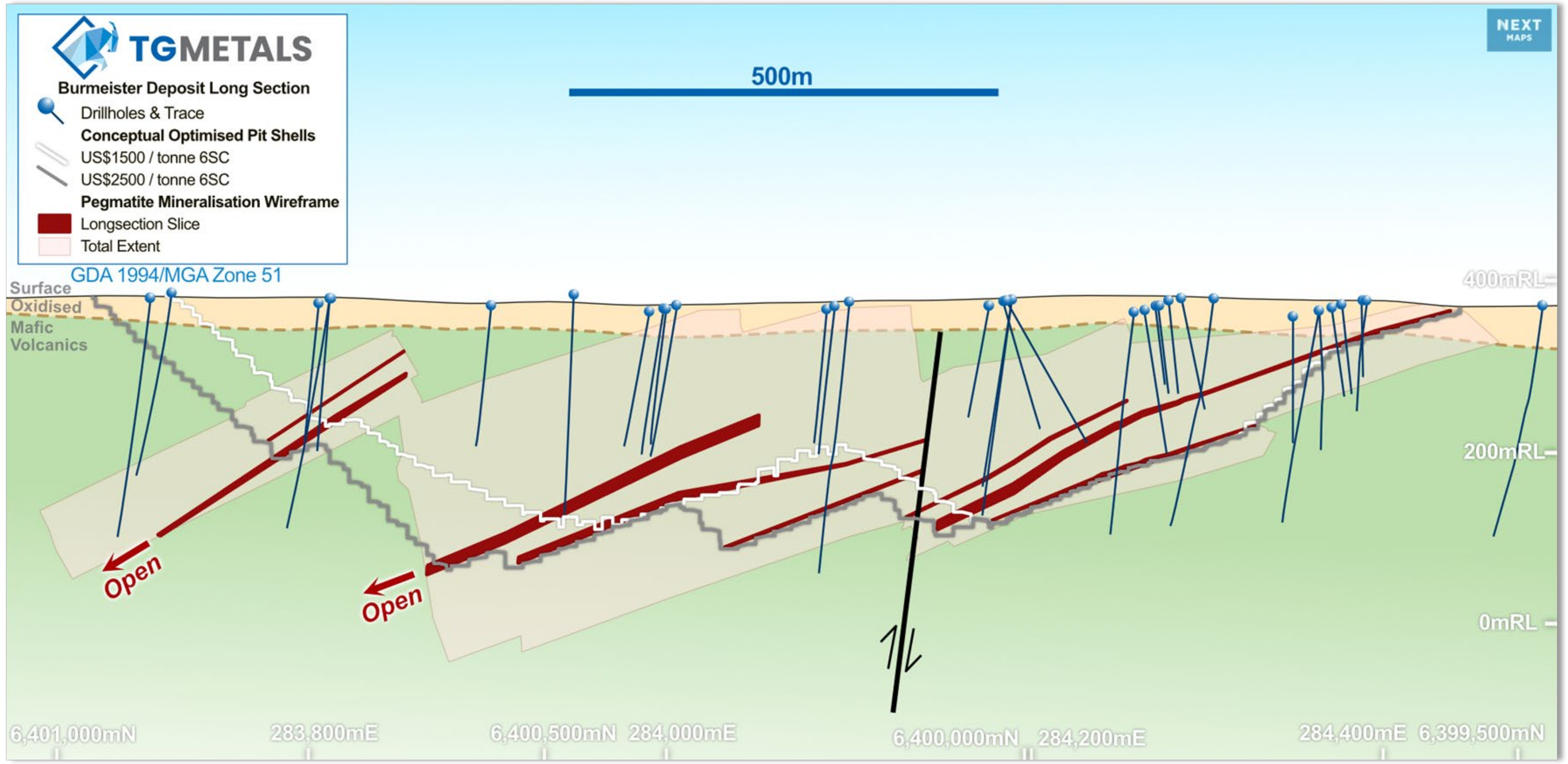
The Exploration Target quantity and grade is conceptual in nature. There has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource. The Target is based on the Company's resource definition drilling undertaken since discovery in October 2023. The current drill hole density (spacing between holes) at Burmeister is not considered sufficient to determine a Mineral Resource.

* ASX announcement 1 May 2024

- High-grade drill intercepts support the scale and quality of the system including:
  - **23.5m @ 1.52% Li_2O**, from 127.4m
  - **20.0m @ 1.38% Li_2O**, from 120.0m
  - **20.0m @ 1.13% Li_2O**, from 129.0m
- Metallurgical testwork confirms the ability to produce SC6 concentrate
- Patent application to protect IP of hybrid flowsheet



Burmeister Lithium deposit model with US$2,500/tonne SC6 pit shell.



Long Section through the Burmeister deposit.

LAKE JOHNSTON
- ONGOING GROWTH AND EXPANSION POTENTIAL

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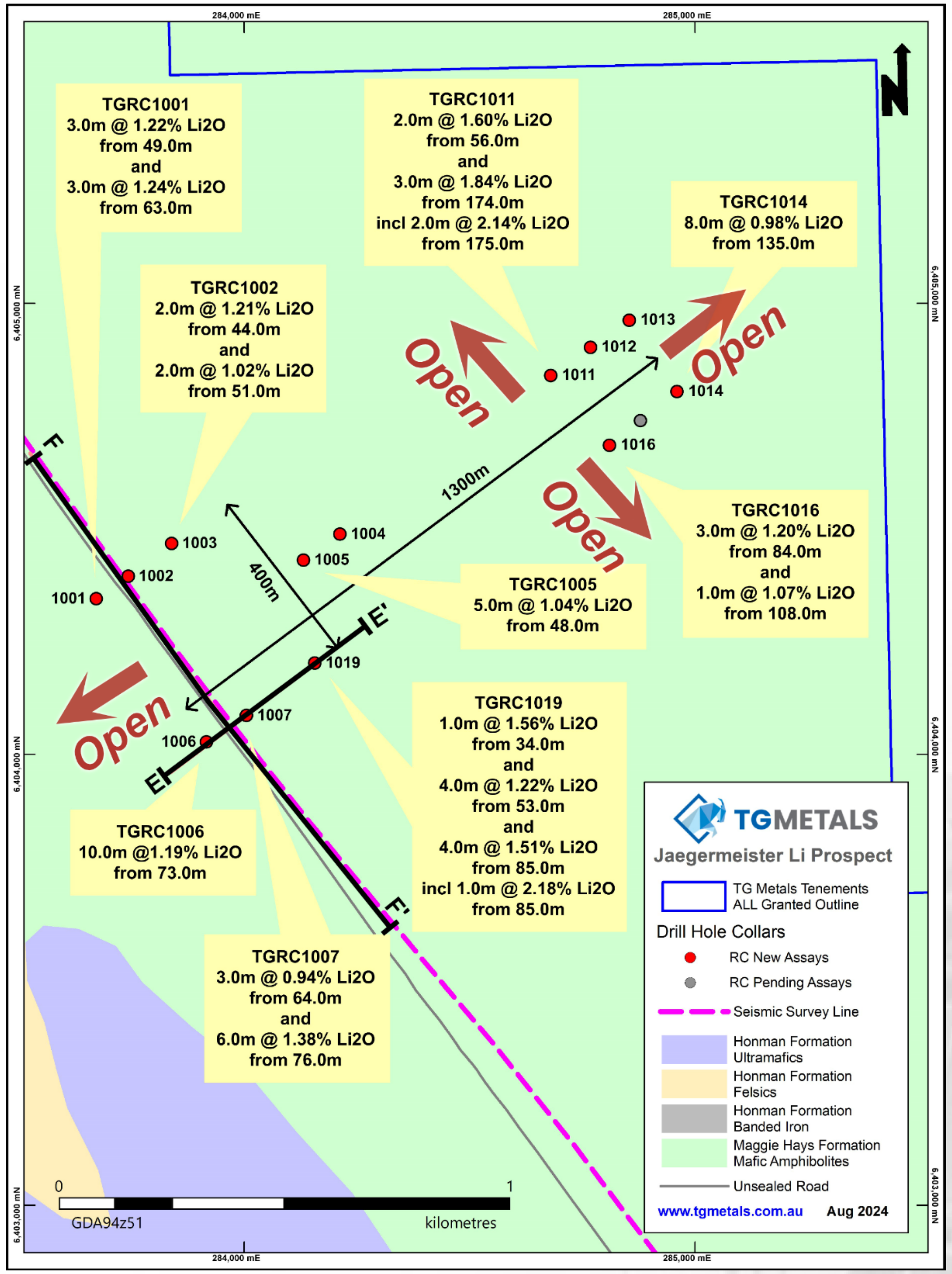
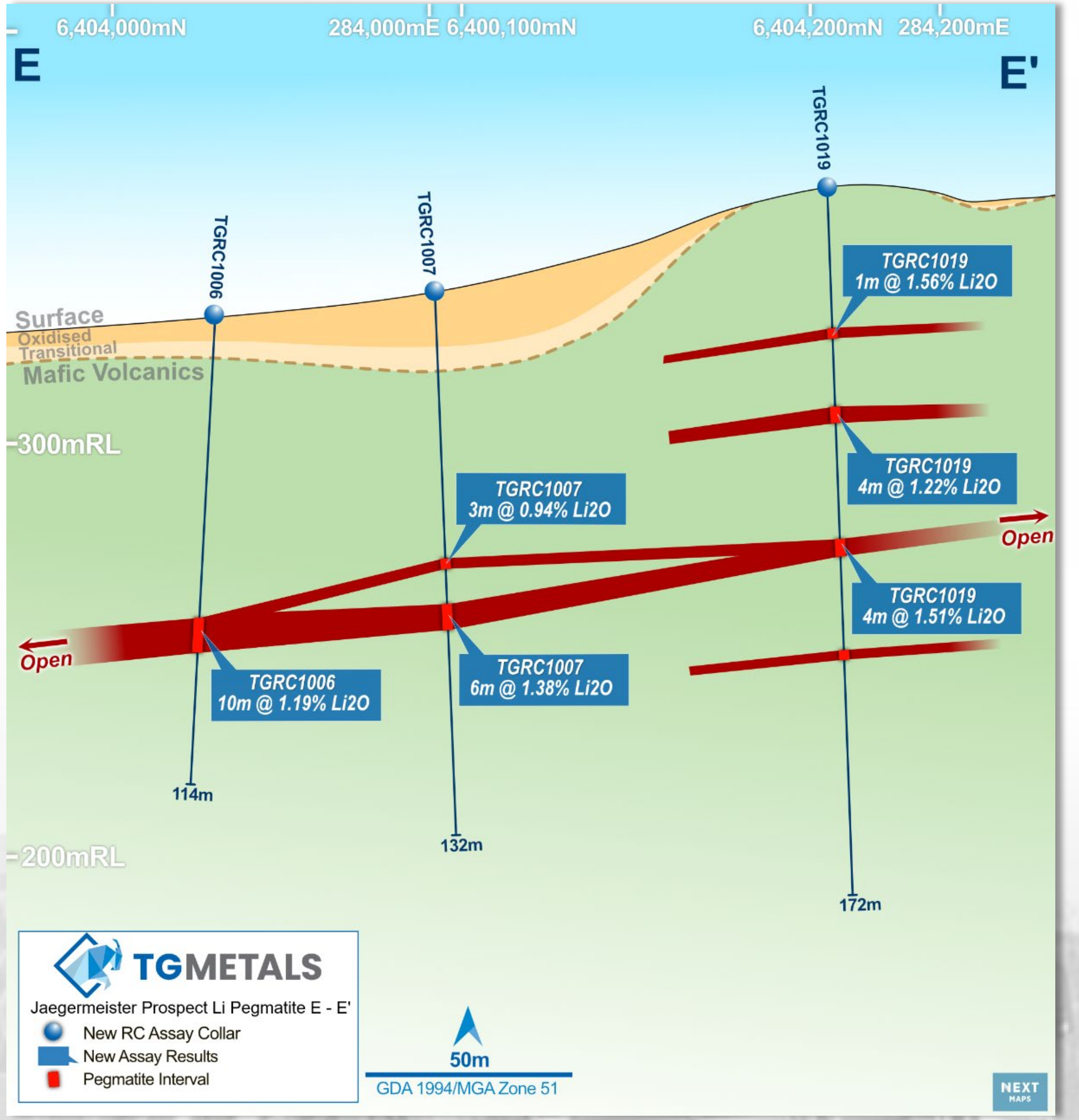


Plan view of Jaegermeister showing drill intercepts.



Cross section E.E' through Jaegermeister.

- Jaegermeister emerging as a second lithium deposit of similar scale to Burmeister
- Mineralisation remains open in all directions
- Strong initial drilling results support further resource growth potential
- Best drill intercepts*:
  - **10m @ 1.19% Li_2O**, from 73.0m
  - **6m @ 1.38% Li_2O**, from 76.0m
  - **4m @ 1.51% Li_2O**, from 85.0m

Targeting a long-life, open-pittable, standalone lithium operation

* ASX announcement 9 August 2024

DEVELOPMENT STRATEGY
PATHWAY TO GROWTH AND PRODUCTION

Gold Development Streams

- Updated Van Uden MRE forming the basis for mine design, including the Laterite Heap Leach Project and ultimate pit development
- Metallurgical gold testwork underway to underpin process design and advance toward feasibility
- Stockpile Mining Proposal (SMP) in place, progressing toward Mining Proposal for on-site laterite processing

Resource Growth and Project Advancement

- Ongoing drilling programs targeting extensions along strike and at depth to support future mine life
- Continued advancement of satellite opportunities, including Gold City, to enhance overall resource inventory
- Resource growth aligned with development planning to optimise project scale and economics

Lithium Development and Strategic Pathways

- Progressing Lake Johnston lithium assets through alternative financing and project partnering strategies
- Advancing Burmeister toward resource definition with further drilling
- Evaluating development pathways to unlock long-term value from lithium assets

KEY VALUE DRIVERS
- UNLOCKING SHAREHOLDER VALUE

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TG Metals is advancing a dual-commodity portfolio through **resource growth**, **development studies** and **clear pathways to production**. Ongoing drilling and recent **MRE** updates are expanding the Van Uden gold system, while **metallurgical work** and **permitting progress** support a **low-capex restart strategy**. In parallel, Lake Johnston presents a **scalable lithium opportunity** alongside **near-term gold production**.

Near-Term Gold Production

- Clear pathway to gold production
- Low-capex restart strategy
- Multiple processing options (toll + onsite)
- Early cashflow from laterite and stockpiles

Scale and Resource Growth

- 270,800oz MRE with expansion upside
- Mineralisation open along strike and at depth
- +7km gold system with strong exploration potential
- Satellite growth from Gold City

Long-Term Optionality

- Dual exposure to gold and lithium
- Long-term ore supply to regional plants
- Potential own plant or co-ownership
- Scalable lithium development at Lake Johnston

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FOR MORE INFORMATION

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APPENDICES – VAN UDEN MINERAL RESOURCE ESTIMATE

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Mineral Resource Estimate Van Uden Gold Deposit - April 2026									
Material	Indicated			Inferred			Total		
	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)	Tonnes	Grade (Au g/t)	Gold (oz)
Laterite	886,000	0.56	15,900	167,000	0.33	1,800	1,053,000	0.52	17,700
Oxide	1,976,000	1.15	73,300	414,000	0.91	12,100	2,390,000	1.11	85,400
Transition	1,115,000	1.07	38,300	740,000	1.01	24,100	1,855,000	1.05	62,400
Fresh	580,000	1.35	25,100	2,057,000	1.21	80,200	2,637,000	1.24	105,300
Total	**4,557,000**	**1.04**	**152,600**	**3,378,000**	**1.09**	**118,200**	**7,935,000**	**1.06**	**270,800**

Notes to Resource Table:

- The MRE is estimated with all available drilling data as at 1 April 2026 and reported at a 0.1g/t Au cutoff for laterite and 0.30g/t Au cutoff for all other material typres.
- MRE reported in ASX announcement 16 April 2026
- The MRE is reported in accordance with the JORC Code 2012 Edition
- Rounding may lead to minor apparent discrepancies