Rule 3.19A.2

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	**THETA GOLD MINES LIMITED**
ABN	**30 131 758 177**

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Guyang (Brett) Tang
Date of last notice	12 December 2025

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Tasman Funds Management Ltd (Mr Tang is a director and shareholder of Tasman Funds Management Ltd) NC New Energy Limited (Mr Tang is a director and shareholder of NC New Energy Limited)
Date of change	11 February 2026

No. of securities held prior to change	**Direct:** **<u>Guyang (Brett) Tang</u>** a) 1,058,625 fully paid ordinary shares b) 500,000 Performance rights expiring 30 September 2027 1,750,000 Performance rights expiring 30 September 2028 c) 500,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.12, 300,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.17, 300,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.25. 4,750,000 Unlisted Options, expiry date 30 September 2028, exercise price $0.15. 300,000 Unlisted Options, expiry date 30 September 2029, exercise price $0.17. 300,000 Unlisted Options, expiry date 30 September 2029, exercise price $0.25. **Indirect:** **<u>Tasman Funds Management Ltd</u>** (a) 32,730,995 fully paid ordinary shares

Class	(a) Ordinary Shares (b) Performance Rights (c) Unlisted Options (d) Unlisted Options - Free attaching options
Number acquired	(a) 9,714,821 (b) Nil (c) Nil (d) 4,081,858
Number disposed	(a) Nil (b) Nil (c) Nil (d) Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(a) 1,505,797.32 (b) Nil (c) Nil (d) Nil – Free attaching Options
No. of securities held after change	**Direct:** **<u>Guyang (Brett) Tang</u>** (a) 1,058,625 fully paid ordinary shares (b) 500,000 Performance rights expiring 30 September 2027 1,750,000 Performance rights expiring 30 September 2028 (c) 500,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.12, 300,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.17, 300,000 Unlisted Options, expiry date 30 September 2027, exercise price $0.25. 4,750,000 Unlisted Options, expiry date 30 September 2028, exercise price $0.15. 300,000 Unlisted Options, expiry date 30 September 2029, exercise price $0.17. 300,000 Unlisted Options, expiry date 30 September 2029, exercise price $0.25. **Indirect:** **<u>Tasman Funds Management Ltd</u>** (a) 32,730,995 fully paid ordinary shares **<u>NC New Energy Limited</u>** (a) 9,714,821 fully paid ordinary shares (d) 4,081,858 Unlisted Options: (80% of the 10- day VWAP for shares traded on ASX in the 10 trading days immediately preceding to exercise, or $15.5 cents, expiry date of 10 October 2027).

Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Fully paid ordinary shares and free attaching unlisted options have been issued pursuant to shareholder approvals by resolutions at an AGM on 28 November 2025.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – +Closed period

Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

Date: 16 February 2026