



Part 1 - Entity and announcement details

1.1 Name of +Entity

TEMAS RESOURCES CORP.

1.2 Registered Number Type

ARBN

Registration Number

687644248

1.3 ASX issuer code

TIO

1.4 The announcement is

New announcement

1.5 Date of this announcement

5/12/2025



Part 2 - Details of +CDIs and other +securities on issue

2.1 Statement for month and year

November-2025

2.2a Number and class of all +CDIs issued over quoted +securities

ASX Security Code and Description		+CDI Ratio
TIO : CHESS DEPOSITARY INTERESTS 1:1		1:1
Total number of +CDIs issued over quoted +securities at end of statement month (A):	Total number of +CDIs issued over quoted +securities at end of previous month (B):	Net Difference (A-B)
55,000,000	55,000,000	0

If the total number of +CDIs issued over quoted +securities at the end of the statement month, is greater than the total number of +CDIs issued over quoted +securities for which the entity has previously paid an initial listing fee or an additional listing fee under Table 1A and 1C of Guidance Note 15A, the entity hereby applies for +quotation of the relevant securities and agrees to the matters set out in Appendix 2A of the ASX Listing Rules.

2.2b Number and class of all +securities on issue over which +CDIs have not been issued**ASX Security Code and Description**

TIOAD : COMMON SHARES

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
31,259,821	31,134,821	125,000

Reason for change:

Exercise of options and warrants

ASX Security Code and Description

TIOAL : OPTION EXPIRING 02-AUG-2026 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
370,000	395,000	-25,000

Reason for change:

Exercise of Options

ASX Security Code and Description

TIOAS : WARRANTS EXPIRING 21-NOV-2025 EX CAD 0.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	788,000	-788,000

Reason for change:

100,000 Warrants exercised and the balance expired

ASX Security Code and Description

TIOAX : WARRANTS EXPIRING 10-MAY-2026 EX CAD 0.40



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,340,100	1,340,100	0
ASX Security Code and Description		
TIOAW : WARRANTS EXPIRING 05-APR-2026 EX CAD 0.40		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,295,000	1,295,000	0
ASX Security Code and Description		
TIOAY : OPTION EXPIRING 02-AUG-2026 EX CAD 0.105		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
125,000	125,000	0
ASX Security Code and Description		
TIOAA : COMMON SHARES RESTRICTED		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,767,659	1,767,659	0
ASX Security Code and Description		
TIOAB : COMMON SHARES RESTRICTED		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
370,370	370,370	0
ASX Security Code and Description		
TIOAC : COMMON SHARES RESTRICTED		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
9,393,407	9,393,407	0
ASX Security Code and Description		
TIOAE : WARRANT EXPIRING 24-MAR-2026 RESTRICTED		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
3,006,667	3,006,667	0
ASX Security Code and Description		
TIOAF : WARRANT EXPIRING 24-MAR-2026 RESTRICTED		
Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
4,000,002	4,000,002	0
ASX Security Code and Description		
TIOAG : WARRANT EXPIRING 05-APR-2026 RESTRICTED		
		Net Difference (A-B)
		0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
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1,676,845

1,676,845

ASX Security Code and Description

TIOAH : OPTION EXPIRING 09-DEC-2027 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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150,000

150,000

0

ASX Security Code and Description

TIOAI : OPTION EXPIRING 09-DEC-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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200,000

200,000

0

ASX Security Code and Description

TIOAJ : OPTION EXPIRING 31-MAR-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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100,000

100,000

0

ASX Security Code and Description

TIOAK : OPTION EXPIRING 31-MAR-2030 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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200,000

200,000

0

ASX Security Code and Description

TIOAM : OPTION EXPIRING 13-JUN-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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125,000

125,000

0

ASX Security Code and Description

TIOAN : OPTION EXPIRING 27-JUN-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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400,000

400,000

0

ASX Security Code and Description

TIOAO : OPTION EXPIRING 29-NOV-2028 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
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401,500

401,500

0

ASX Security Code and Description

TIOAP : OPTION EXPIRING 09-DEC-2029 RESTRICTED

Net Difference (A-B)

0



Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)
300,000	300,000

ASX Security Code and Description

TIOAQ : OPTION EXPIRING 31-MAR-2030 RESTRICTED

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
1,100,000	1,100,000	0

ASX Security Code and Description

TIOAR : WARRANTS EXPIRING 23-OCT-2025 EX CAD 0.15

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	1,525,000	-1,525,000

Reason for change:

Warrants expired

ASX Security Code and Description

TIOAT : WARRANTS EXPIRING 22-NOV-2025 EX CAD 0.90

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	261,806	-261,806

Reason for change:

Warrants expired

ASX Security Code and Description

TIOAU : WARRANTS EXPIRING 22-NOV-2025 EX CAD 0.72

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
0	19,444	-19,444

Reason for change:

Warrants expired

ASX Security Code and Description

TIOAV : WARRANTS EXPIRING 19-DEC-2025 EX CAD 0.90

Total number of +securities at end of statement month (A)	Total number of +securities at end of previous month (B)	Net Difference (A-B)
104,167	104,167	0