



MARKET RELEASE

9 April 2013

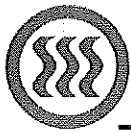
Zambezi Resources Limited

TRADING HALT

The securities of Zambezi Resources Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 11 April, 2013 or when the announcement is released to the market.

Security Code: ZRL

Jill Hewitt
Senior Adviser, Listings Compliance(Perth)



ZAMBEZI
RESOURCES

ZAMBEZI RESOURCES LIMITED
ARBN: 124 462 826

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Tuesday, 9 April 2013

ASX Compliance Pty Ltd
Level 8 Exchange Plaza
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PERTH WA 6000

Via Email: tradinghaltspert@asx.com.au

Attention: **Jenny Cutri**

Dear Jenny

ZAMBEZI RESOURCES LIMITED (ZRL)

Pursuant to Listing Rule 17.1, Zambezi Resources Limited (ASX:ZRL) requests a trading halt be put in place prior to commencement of trading on Tuesday, 9 April 2013, pending an announcement to the market in relation to a possible capital raising.

In accordance with Listing Rule 17.1, ZRL provides the following information:

- the trading halt is necessary as, otherwise, trading in ZRL shares may take place in an uninformed market;
- ZRL requests the trading halt to remain in place until the commencement of trading on Thursday, 11 April 2013, unless, before that time, ZRL makes an announcement concerning the outcome of the possible capital raising or requests that the trading halt be lifted; and
- ZRL is not aware of any reason why the trading halt should not be granted.

Yours sincerely

David Vilensky
Non-Executive Chairman