ZAMBEZI RESOURCES LIMITED
ARBN: 124 462 826

BERMUDA
Canon's Court
22 Victoria Street
Hamilton HM12

ZAMBIA
Plot 5697
Beu Crescent
Kalundu
Lusaka
Tel: +260 211 292101

AUSTRALIA
Level 1, 17 Ord Street
West Perth, Western Australia
Australia 6005
Tel: +61 8 6555 1879
Fax: +61 8 9398 4104

Email: info@zambeziresources.com
www.zambeziresources.com

PO Box 1796, West Perth
Western Australia, 6872

*ASX Announcement*
Thursday, 30 January 2014

# Amended Rights Issue Timetable

Zambezi Resources Ltd wishes to announce that the indicative timetable in relation to the pro-rata non-renounceable rights issue has been amended to the following:

**Key Dates are set out below:**

The indicative timetable for the rights issue is as follows:

| Event | Date |
|---|---|
| • Announce entitlement offer<br>• Lodge initial Appendix 3B | *30 January 2014* |
| Lodge entitlement offer Cleansing Notice | *30 January 2014* |
| Notify optionholders of entitlement offer | *30 January 2014* |
| Send notice to shareholders containing the information required by Appendix 3B and details of the timetable (in particular the "ex" date and acceptance close date) | *3 February 2014* |
| Shares trade on 'ex' entitlement basis | *4 February 2014* |
| Record date for determining entitlements to participate in rights issue | *10 February 2014* |
| • Completion of dispatch of offer documentation and entitlement and acceptance form to shareholders<br>• Completion of dispatch of letter to ineligible foreign shareholders<br>• Announce that dispatch has occurred<br>• Lodge letter to ineligible foreign shareholders with ASX<br>• Entitlement offer opens | *14 February 2014* |
| Entitlement offer closes | *28 February 2014* |
| Shares trade on a deferred settlement basis | *3 March 2014* |
| ASX notified of under subscriptions / Announce completion of entitlement offer | *5 March 2014* |
| • Allotment of new shares under entitlement offer and dispatch of holding statements<br>• Notify ASX that dispatch has occurred by **12 noon** | *11 March 2014* |

| Event | Date |
|---|---|
| Lodge final Appendix 3B | *11 March 2014* |
| Normal trading for new shares commences | *12 March 2014* |

*This timetable is indicative only. Subject to the ASX Listing Rules, the Directors reserve the right to vary the dates for the Offer at their discretion. Should this occur, then the extension will have a consequential effect on the anticipated date of issue and normal trading of the New Shares.*

**Frank Vanspeybroeck**
*Managing Director*
**Zambezi Resources Limited**
Tel: +61 8 6555 1879
Email: info@zambeziresources.com