

**ASX Announcement**  
**19 February 2014**

## Extension of Closing Date for Rights Issue

The Board of Zambezi Resources Limited (“ZRL”) has decided to extend the closing date for the acceptance of applications for the 1 for 3 pro rata non-renounceable Rights Issue announced on 30 January 2014 (“Entitlement Offer”).

The closing date for the Entitlement Offer is now **5:00 pm (Perth time), Friday, 14 March 2014**.

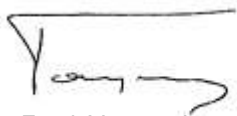
The extension of the closing date, originally falling on 28 February 2014, has been made to give eligible shareholders more time in light of the adjournment of an *inter parte* appeal hearing in respect of the Company’s 100% owned Kangaluwi Copper Project in Zambia until 5 March 2014 (as announced today).

The revised timetable for the remaining dates is set out below:

<b>Event</b>	<b>Date</b>
Entitlement offer closes	14 March 2014
Shares trade on a deferred settlement basis	17 March 2014
ASX notified of under subscriptions / Announce completion of entitlement offer	19 March 2014
<ul style="list-style-type: none"> <li>Allotment of new shares under entitlement offer and dispatch of holding statements</li> <li>Notify ASX that dispatch has occurred by <b>12 noon</b></li> </ul>	21 March 2014
Lodge final Appendix 3B	21 March 2014
Normal trading for new shares commences	24 March 2014

These dates and times are indicative only. ZRL reserves the right to change these dates and times subject to the Corporations Act and the Listing Rules.

**Zambezi Resources Limited**



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