

17 NOVEMBER 2021

ASX/MEDIA RELEASE

EXTENSION TO SHARE PURCHASE PLAN

Key Points:

- Trek to extend the closing date of the Share Purchase Plan (SPP) to 24 November 2021.
- SPP is on the same terms as the recent placement to strategic investors at \$0.115 per share.

Trek Metals Limited (**ASX: TKM, Trek or the Company**) is pleased to advise that it will extend the closing date for its current Share Purchase Plan (“**SPP**”) to 5.00pm WST on Wednesday 24th November 2021 to allow eligible shareholders to participate. The decision to extend the closing date was taken in order to ensure all eligible shareholders have an opportunity to consider the offer and provide sufficient time to participate.

Trek’s Directors have confirmed that they will take up their full entitlement in the SPP.

Under the SPP, the Company is giving eligible shareholders the opportunity to subscribe for up to \$30,000 worth of shares at an issue price of \$0.115 per share without incurring brokerage, commission or other transaction costs. An eligible shareholder is any shareholder recorded on the Trek register as at 19th October 2021.

Revised Indicative Timetable*

Record Date for Share Purchase Plan	5.00pm (WST) 19 th October 2021
Dispatch Share Purchase Plan booklet to shareholders, SPP Opening date	28 th October 2021
Closing date for Share Purchase Plan	24 th November 2021
Announcement of result of Share Purchase Plan	29 th November 2021
Issue of new Shares under the Share Purchase Plan and lodge Appendix 2A	30 th November 2021

*These dates are indicative only. The Company may vary the dates and times of the SPP by lodging a revised notice with the ASX

Full details of the SPP are set out in the offer booklet announced to the ASX on 28 October 2021. Any shareholder with enquiries in relation to the SPP can contact Computershare investor services on 1300 850 505 or the Company Secretary on rhardwick@trekmetals.com.au

Approved for release by John Young – Executive Director.

ENDS

For further information contact:

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