



28 March 2012

Company Announcements Office
Australian Securities Exchange Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir or Madam

AUSTAR UNITED COMMUNICATIONS LIMITED (ASX: AUN):

Please find attached an announcement from AUSTAR confirming a revised Second Court Hearing date.

Yours faithfully

A handwritten signature in black ink, appearing to read "Deanne Weir".

Deanne Weir
Company Secretary



Media Release

28 March 2012

AUSTAR confirms revised Second Court Hearing Date

AUSTAR United Communications (ASX: AUN) (**AUSTAR**) advises that it has received Court approval for the Second Court Hearing, which was previously listed for 5 April 2012, to be re-scheduled to 13 April 2012.

AUSTAR confirms that the Shareholder Meetings will be held on 30 March 2012 as planned.

A revised Indicative Timetable is attached to this release. Please note that the timing of the Transaction, and the Transaction itself, remain subject to a number of conditions, including approval from the Australian Competition and Consumer Commission (**ACCC**), which has not yet been received and may not be received by the time of the Shareholder Meetings. AUSTAR, LGI and FOXTEL have agreed that the Shareholder Meetings should nevertheless proceed.

While AUSTAR remains optimistic of a positive outcome, by proceeding with the Shareholder Meetings on 30 March, AUSTAR makes no representations that ACCC approval will either be granted or be granted in time to enable the Transaction to proceed. The Second Court Hearing will not take place unless ACCC approval is granted in sufficient time to enable funding draw down, the establishment of the escrow account and other formal matters prior to that hearing. The change in the indicative timetable does not affect the current 17 April 2012 End Date under the Implementation Deed.

If shareholders have questions in relation to the Transaction they may call the AUSTAR Shareholder Information Line 1300 706 158 (within Australia) or on +61 3 9946 4459 (outside Australia) Monday to Friday between 9:00am and 5:00pm (Sydney time) or contact their legal, financial, taxation or other professional adviser. Information is also available through AUSTAR's website, www.austarunited.com.au.

ENDS

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Austar United Communications (AUSTAR)

www.austarunited.com.au

AUSTAR (Australian Stock Exchange "AUN") is a leading provider of subscription television services in regional and rural Australia, with more than 750,000 customers enjoying satellite digital television services. AUSTAR is also a significant provider of programming in the Australian television market through its 50% owned joint venture, XYZnetworks, which owns and/or distributes Nickelodeon, Nick Jr, Discovery Channel, Channel [V], [V]Hits, MAX, Arena, The Lifestyle Channel, Lifestyle Food, LifeStyle You, Country Music Channel and The Weather Channel. Liberty Global, Inc., the largest international broadband cable operator in terms of subscribers, holds an indirect controlling stake in AUSTAR.



INDICATIVE TIMETABLE

Latest time and date for receipt of proxy forms or powers of attorney by the AUSTAR Registry for the Shareholder Meetings	3:15pm on 28 March 2012
Time and date for determining eligibility to vote at the Scheme Meeting and the General Meeting	7:00pm on 28 March 2012
Scheme Meeting (to be held at AGL Theatre, Museum of Sydney, 37 Phillip Street, Sydney NSW 2000)	3:00pm on 30 March 2012
General Meeting (to be held at AGL Theatre, Museum of Sydney, 37 Phillip Street, Sydney NSW 2000)	3:15pm on 30 March 2012 (or as soon after that time as the Scheme Meeting is concluded or adjourned)

If the Scheme is approved at the Scheme Meeting, the Resolutions are passed at the General Meeting and ACCC approval received

Second Court Date (for approval of the Scheme)	13 April 2012
Effective Date	16 April 2012
Last day of trading in AUSTAR Shares on the ASX – AUSTAR Shares suspended from trading on the ASX from close of trading.	16 April 2012
Record Date (for determining entitlements to Scheme Consideration)	7:00pm on 23 April 2012
Implementation Date – despatch of Scheme Consideration to Scheme Shareholders and transfer of Scheme Shares to LGI Bidco	26 April 2012
AUSTAR delists from the ASX	27 April 2012
Completion of the FOXTEL Acquisition – transfer of LGI's interests in AUSTAR to the FOXTEL Group	Expected to be the end of May 2012

The dates in the above timetable are indicative only and are subject to change. Any changes will be published on AUSTAR's website at www.austarunited.com.au and, while AUSTAR remains listed, announced to the ASX.