



16 November 2022

The Manager

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**ELECTRONIC LODGEMENT**

– Telstra Group Limited (ACN 650 620 303)

Dear Sir or Madam

**Australian Taxation Office (ATO) Class Ruling in relation to Top Hat Component of the Scheme**

The Australian Taxation Office (ATO) has published a class ruling regarding the income tax treatment of the Top Hat Component of the Scheme.

The class ruling can be accessed here ([CR 2022/104 Telstra Corporation Limited – top hat restructure](#)) and is also available on the Telstra's Investor website: [www.telstra.com.au/aboutus/investors](http://www.telstra.com.au/aboutus/investors).

Authorised for lodgement by the Company Secretary.

Yours faithfully,

**Sue Laver**  
Company Secretary