



Announcement Summary

Name of entity

TELSTRA GROUP LIMITED

Announcement type

New announcement

Date of this announcement

20/2/2025

ASX Security code and description of the class of +securities the subject of the buy-back

TLS : ORDINARY FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TELSTRA GROUP LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ABN

Registration number

56650620303

1.3 ASX issuer code

TLS

1.4 The announcement is

New announcement

1.5 Date of this announcement

20/2/2025

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

TLS : ORDINARY FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

11,554,427,353

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

No

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Barrenjoey Markets Pty Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?

No



Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

12/3/2025

3C.3 Proposed buy-back end date

31/12/2025

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Telstra intends to buy back its fully paid ordinary shares of up to approximately \$750 million in value (rather than a specific number of shares). Telstra will only buy back shares at such time and in such circumstances as are considered beneficial to its efficient capital management. It reserves the right to suspend or terminate the buy-back at any time.