



ASX Circular

Date: 18 December 2012

Key topics

1. Paringa Resources Limited
2. ASX Code: PNL
3. Quotation Commences: 1:00 pm AEDT (10:00 am WST) on Thursday, 20 December 2012.

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Elizabeth Harris

Contact

Elizabeth Harris

Telephone

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No responsibility is accepted for any inaccuracies contained in the matter published.

PARINGA RESOURCES LIMITED – COMMENCEMENT OF OFFICIAL QUOTATION

Paringa Resources Limited (the “Company”) was admitted to the Official List of ASX Limited on Tuesday, 18 December 2012.

Official quotation of the Company’s securities will commence on Thursday, 20 December 2012. The Company raised \$10,000,000 under the Offer by the issue of 33,333,333 fully paid ordinary shares at an issue price of \$0.30.

<u>Quoted Securities:</u>	37,391,667 fully paid ordinary shares
<u>ASX Code:</u>	PNL
<u>Time:</u>	1:00 pm AEDT (10:00 am WST)
<u>Date:</u>	Thursday 20 December 2012
<u>ASX Trade Abbreviation:</u>	PARINGA
<u>ISIN:</u>	AU000000PNL1
<u>Home Branch:</u>	Perth
<u>Industry Classification:</u>	1510 Materials
<u>Registered Office:</u>	Suite 4, Level 3 83–85 South Perth Esplanade SOUTH PERTH WA 6151
<u>Company Secretary:</u>	Nicholas Day
<u>Share Registry:</u>	Security Transfer Registrars Pty Limited 770 Canning Highway APPLECROSS WA 6953 Telephone: (08) 9315 2333 Fax: (08) 9315 2233
<u>Lead Manager:</u>	E.L & C. Baillieu Stockbroking Ltd Level 26, 360 Collins Street MELBOURNE VIC 3000
<u>Balance Date:</u>	30 June

CHESS: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy: Refer to page 8 of the prospectus.

Activities: Exploration for gold, copper and other base metals and strategic minerals in Brazil.

ASX Restricted Securities: 22,191,667 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

2,050,000 unquoted options exercisable at \$0.30 each on or before 31 August 2017 classified by ASX as restricted securities and to be held in escrow for a period of 24 months from commencement of official quotation.

1,500,000 fully paid ordinary shares issued on 31 August 2012 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 31 August 2013.

2,050,000 unquoted options exercisable at \$0.30 each on or before 31 August 2017 issued on 31 August 2012 classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 31 August 2013.

For further information please refer to the Company's prospectus dated 15 October 2012.

ASX Contact:	Elizabeth Harris
Business Unit	Listings Compliance Perth
Ext.No:	6011
Date:	18 December 2012