16 October 2013

ASX ANNOUNCEMENT

RESULTS OF MEETING

Paringa Resources Limited ("Paringa or "the Company") held a General Meeting this morning 16 October 2013 at 10am WDT.

The resolutions voted on were in accordance with the Notice of General Meeting previously provided to ASX. All resolutions were ordinary resolutions and were passed on a show of hands. In accordance with S251AA(2) of the Corporations Act 2001, we advise that the proxy votes were received as follows:

Resolution 1 – Approval for the acquisition of Hartshorne Coal Mining Limited

For	Against	Abstain	Proxy Discretion
30,689,489	20,000	700,000	2,409,333

Resolution 2 – Approval of the Issue of Consideration Shares

For	Against	Abstain	Proxy Discretion
30,689,489	20,000	700,000	2,409,333

Resolution 3 – Election of a Director – Mr Ian Middlemas

For	Against	Abstain	Proxy Discretion
31,389,489	20,000	-	2,409,333

Resolution 4 – Election of a Director – Mr Anastasios (Taso) Arima

For	Against	Abstain	Proxy Discretion
31,389,489	20,000	-	2,409,333

For further information contact:

David Griffiths
Chairman

David Chapman
Managing Director