

Form 604
Corporations Act 2001
Section 671B
Notice of change of interests of substantial holder

To: Company Name/Scheme: PARINGA RESOURCES LIMITED
ACN/ARSN 155 933 010

1. Details of substantial holder

Name Mitsubishi UFJ Financial Group, Inc.
 There was a change in the interests of the substantial holder on **14 November 2019**
 The previous notice was given to the company on **3 October 2019**
 The previous notice was dated **3 October 2019**
 The holder became aware on **18 November 2019**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme are as follows:

Class of securities	Previous notice		Present notice	
	Person's votes	Voting power (%)	Person's votes	Voting power (%)
Fully Paid ordinary shares	53,317,320	10.54	68,246,170	12.09

3. Changes in relevant interest

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
See annexure A to this notice					

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
Mitsubishi UFJ Financial Group, Inc.	Citicorp Nominees Pty Limited (Australia)	N/A	Relevant interest in securities that First Sentier Investors Holdings Pty Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of 100% in First Sentier Investors Holdings Pty Limited	68,246,170 Fully paid ordinary shares	68,246,170

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Not applicable	Not applicable

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mitsubishi UFJ Financial Group, Inc.	2-7-1, Marunouchi, Chiyoda-ku, Tokyo 100-8330, Japan

Signature

R. Sakuma

Dated 19 November 2019

Ryuichiro Sakuma | Authorised signatory

Annexure A

This is annexure A referred to in Form 604, Notice of change of interest of substantial holder dated 19 November 2019



Ryuichiro Sakuma |

Authorised signatory

Dated 19 November 2019

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
14 November 2019	Mitsubishi UFJ Financial Group, Inc.	Top-up shares issued under Institutional Entitlement Offer to an entity controlled by First Sentier Investors Holdings Pty Limited	N/A	4,265,386 Ordinary shares	4,265,386
14 November 2019	Mitsubishi UFJ Financial Group, Inc.	Purchase by an entity controlled by First Sentier Investors Holdings Pty Limited	533,173.20	10,663,464 Ordinary shares	10,663,464