

28 January 2020

Mr Daniel Nicholson
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Daniel

REQUEST FOR EXTENSION OF VOLUNTARY SUSPENSION

Paringa Resources Limited (ASX: PNL) refers to its announcement on 27 December 2019 pursuant to which the Company requested a voluntary suspension to the Company's securities.

The Company hereby requests that the voluntary suspension be extended, pending an announcement regarding an update on discussions with the Company's lenders.

The Company requests that the voluntary suspension remain until the earlier of an announcement to the market regarding the above or the opening of trade on ASX on Tuesday 11 February 2020.

The Company is not aware of any reason why the voluntary suspension should not be granted.

Yours sincerely



Greg Swan
Company Secretary