Announcement Summary

Entity name

PARINGA RESOURCES LIMITED

Applicable security for the reorganisation

PNL	ORDINARY FULLY PAID
PNLAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

26/10/2021

Reason for the Update

Updated timetable

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

PARINGA RESOURCES LIMITED

1.2 Registered Number Type

ABN

Registration Number

44155933010

1.3 ASX issuer code

PNL

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Updated timetable

1.4b Date of previous announcement(s) to this update

30/9/2021

1.5 Date of this announcement

26/10/2021

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
PNL	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**

- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☑ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	10/12/2021	☑ Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/12/2021

3.2 Date of +security holder meeting

10/12/2021

3.2a Effective date of consolidation or split

13/12/2021

3.3 Last day for trading in the pre consolidation or split +securities

14/12/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/12/2021

3.5 Record date

16/12/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/12/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/12/2021

3.8 Trading starts on a normal T+2 basis

24/12/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

30/12/2021

Part 4 - Event type and details

4.1 The event is
☑ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

20

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description
PNL	ORDINARY FULLY PAID

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Quoted	632,782,393	31,639,120	☑ Estimated

ASX +Security Code	ASX +Security Description
PNLAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
☑ Unquoted	42,188,888	2,109,444	☑ Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description
PNLAC	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
☑ Unquoted	AUD 0.00000000	AUD 0.00000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary