Announcement Summary

Entity name

TAMBOURAH METALS LTD

Date of this announcement

Wednesday November 15, 2023

The +securities the subject of this notification are:

☑ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options ex $0.30 and exp 14 Nov 2025	10,638,298	15/11/2023
New class - code to be confirmed	Unlisted Options ex $0.352 and exp 16 Aug 2027	2,000,000	16/08/2023

Refer to next page for full details of the announcement

Part 1 - Entity and announcement details

1.1 Name of entity

TAMBOURAH METALS LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

646651612

1.3 ASX issuer code

TMB

1.4 The announcement is

☑ New announcement

1.5 Date of this announcement

15/11/2023

Part 2 - Issue details

2.1 The +securities the subject of this notification are:
☑ Other

Please specify

Issue of Options following shareholder approval at a general meeting of the Company

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:
☑ does not have an existing ASX security code ("new class")

Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities

ASX +security code	**+Security description**
New class - code to be confirmed	Unlisted Options ex $0.30 and exp 14 Nov 2025

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

15/11/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/TMB/02712497.pdf

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.30000000	14/11/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previously announced to the market in an Appendix 3B on 2 August 2023

Issue details

Number of +securities

10,638,298

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Nil - Issued as part of a Placement

Purpose of the issue

Other

Additional Details

Issued as part of a PLacement

New +securities

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options ex $0.352 and exp 16 Aug 2027

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

16/8/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

https://wcsecure.weblink.com.au/pdf/TMB/02712497.pdf

Options Details

+Security currency	**Exercise price**	**Expiry date**
AUD - Australian Dollar	AUD 0.35200000	16/8/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

Fully Paid Ordinary Shares

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Previoulsy announced to the market in an App 3B on 2 Aug 2023

Issue details

Number of +securities

2,000,000

Were the +securities issued for a cash consideration?

☑ No

Please describe the consideration being provided for the +securities

Nil - Broker Options

Purpose of the issue

Other

Additional Details

Broker Options issued pursuant to a mandate

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
TMB : ORDINARY FULLY PAID	82,940,353

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TMBAD : OPTION EXPIRING 30-JUN-2025 EX $0.30	300,000
TMBAB : OPTION EXPIRING 31-DEC-2024 EX $0.25	11,700,000
New class - code to be confirmed : Unlisted Options ex $0.30 and exp 14 Nov 2025	10,638,298
New class - code to be confirmed : Unlisted Options ex $0.352 and exp 16 Aug 2027	2,000,000

Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☑ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☑ Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

16/10/2023