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ASX Announcement

Distribution Schedule and Top 20

Please refer to the following pages for the distribution schedule and top 20 shareholder schedule.

For further information contact:

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TOP SPREAD REPORT

KILGORE OIL & GAS LIMITED
ACN: 127 735 442

OPID: Patrick Gan
CLASS: KOG ORDINARY FULLY PAID

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SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUE CAPITAL
1 - 1,000	3	3	0.000 %
1,001 - 5,000	0	0	0.000 %
5,001 - 10,000	38	380,000	0.393 %
10,001 - 100,000	391	20,783,000	21.449 %
100,001 - 900,000,000,000	140	75,857,000	78.158 %
TOTAL	572	96,800,003	100.000 %

LOCALITY ANALYSIS

OVERSEAS	21	8,711,000	8.989 %
1 - 000	0	0	0.000 %
1000 - 1999	8	5,607,000	5.782 %
2000 - 2999	100	11,033,000	11.398 %
3000 - 3999	55	7,877,000	7.931 %
4000 - 4999	17	1,535,000	1.569 %
5000 - 5999	48	2,915,000	3.011 %
6000 - 6999	319	59,318,000	61.280 %
7000 - 7999	0	0	0.000 %
8000 - 8999	0	0	0.000 %
9000 - 9999	0	0	0.000 %
TOTAL	572	96,800,003	100.000 %