


ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular
Date: 8 July 2008

Key topics

1. Kilgore Oil & Gas Limited
2. ASX Code: KOG
3. Quotation Commences: 12 noon EST (10:00 am WST) on Thursday, 10 July 2008

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 ASX Participants
 Operations Managers (back office)
 ACH Participants
 Market Participants
Authorised by

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Contact

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No responsibility is accepted for any inaccuracies contained in the matter published.

COMMENCEMENT OF OFFICIAL QUOTATION – KILGORE OIL & GAS LIMITED

Kilgore Oil & Gas Limited (the "Company") was admitted to the official list of ASX Limited on Tuesday 8 July 2008.

Official quotation of the Company's securities will commence on Thursday, 8 July 2008.

Quoted Securities: 57,400,003 fully paid ordinary shares

ASX Code: KOG

Time: 2.00pm EST (12:00 noon WST)

Date: Thursday 10 July 2008

ITS Abbreviation: KILGORE

ISIN: AU000000KOGO

Home Branch: Perth

Industry Classification: Energy

Registered Office
 Kilgore Oil and Gas Ltd
 Suite 4, 16 Ord Street
 West Perth, WA 6005

Tel: +61 (0)8 9486 1122

Fax: +61 (0)8 9486 1011

Company Secretary: David Ballantyne

Share Registry: Advanced Share Registry
 150 Stirling Hwy
 Nedlands
 WA 6009
 Australia

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored subregister.

State of Incorporation: Western Australia

Dividend Policy:

See Prospectus pages 103 and 105

Activities:

Oil & Gas exploration

ASX Restricted Securities

28,550,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.

5,850,000 fully paid \$0.050 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 3 December 2007.

3,675,000 fully paid \$0.100 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 4 March 2008.

1,325,000 fully paid \$0.100 ordinary shares classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue being 29 March 2008.

42,000 convertible performance shares classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.