

## LISTED OPTIONS TOP 20 HOLDERS AND DISTRIBUTION SCHEDULE

TMK Energy Limited (**ASX:TMK**) (“**TMK**” or the “**Company**”) refers to Appendix 2A, Application for Quotation of Securities, lodged with ASX today for quotation of 259,302,867 options exercisable at \$0.025 each expiring 30 April 2026 issued under the reception Placement Option Offer and now attaches the top 20 Option holders and distribution schedule.

### TOP 20 OPTION HOLDERS

| Position | Investor                                                                 | Holding            | %             |
|----------|--------------------------------------------------------------------------|--------------------|---------------|
| 1        | BELL POTTER NOMINEES LTD <BB NOMINEES A/C>                               | 22,699,755         | 8.75%         |
| 2        | BNP PARIBAS NOMS PTY LTD <DRP>                                           | 7,155,173          | 2.76%         |
| 3        | MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <MLPRO A/C>               | 6,896,552          | 2.66%         |
| 4        | EQUITY TRUSTEES LIMITED <LOWELL RESOURCES FUND A/C>                      | 6,896,550          | 2.66%         |
| 5        | MR JAMES ALAN EMONSON <HOPE STREET CAPITAL A/C>                          | 6,810,000          | 2.63%         |
| 6        | 10 BOLIVIANOS PTY LTD                                                    | 6,724,138          | 2.59%         |
| 7        | PAC PARTNERS PTY LTD                                                     | 6,264,955          | 2.42%         |
| 8        | HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2                        | 6,068,966          | 2.34%         |
| 9        | BILGOLA NOMINEES PTY LIMITED                                             | 5,517,242          | 2.13%         |
| 10       | MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT> | 5,517,241          | 2.13%         |
| 11       | MR ANDREW MALCOLM CLAYTON                                                | 5,246,879          | 2.02%         |
| 12       | PORJED PTY LTD                                                           | 5,246,879          | 2.02%         |
| 13       | RAMCAP LIMITED                                                           | 5,172,414          | 1.99%         |
| 14       | MR BARRY FEICKERT                                                        | 5,000,000          | 1.93%         |
| 15       | TIRUMI PTY LTD <TIRUMI SUPER FUND A/C>                                   | 5,000,000          | 1.93%         |
| 16       | HELMET NOMINEES PTY LTD                                                  | 3,522,742          | 1.36%         |
| 17       | JOKE PTY LTD                                                             | 3,522,742          | 1.36%         |
| 18       | MR BRETT MITCHELL + MRS MICHELLE MITCHELL                                | 3,522,741          | 1.36%         |
| 19       | DR PAUL LAWRENCE CRAIG                                                   | 3,500,000          | 1.35%         |
| 20       | UBS NOMINEES PTY LTD                                                     | 3,450,000          | 1.33%         |
|          | <b>Total</b>                                                             | <b>123,734,969</b> | <b>47.72%</b> |

### DISTRIBUTION OF OPTION HOLDERS

| Spread of Option Holdings | Number of Option Holders |
|---------------------------|--------------------------|
| 1 – 1000                  | 0                        |
| 1001 - 5000               | 0                        |
| 5001 - 10,000             | 0                        |
| 10,001 - 100,000          | 0                        |
| 100,001 and above         | 129                      |
| <b>Total</b>              | <b>129</b>               |

For more details on the Company please visit [www.tmkenergy.com.au](http://www.tmkenergy.com.au)